



Investor Presentation

APRIL 2023

SKRR EXPLORATION | SKRR.CA
TSX.V: SKRR | OTCQB: SKKRF | FSE: BO4Q

Cautionary Note Regarding Forward-Looking Statements

This presentation contains forward-looking statements or forward-looking information under applicable Canadian securities laws (hereinafter collectively referred to as “forward-looking statements”) concerning the SKRR Exploration Inc.’s (the “Company”) plans for its property, the future price of gold, and other metals, comments regarding the timing and content of upcoming work programs, geological interpretations, success of exploration activities, costs and timing of future exploration and development, requirements for additional capital, other statements relating to the financial, technical and business prospects of the Company and other matters. These statements relate to analyses and other information that are based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “expects” or “does not expect”, “is expected”, “anticipates” or “does not anticipate”, “plans”, “estimates” or “intends”, or stating that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved), and variations of such words, and similar expressions are not statements of historical fact and may be forward-looking statements. Forward-looking statement are necessarily based upon a number of factors that, if untrue, could cause the actual results, performances or achievements of the Company to be materially different from future results, performances or achievements express or implied by such statements. Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which the Company will operate in the future, including the price of gold and other metals, anticipated costs and the ability to achieve goals.

Certain important factors that could cause actual results, performances or achievements to differ materially from those in the forward-looking statements include, among others, economic and market conditions in the geographic areas and industries that are or will be major markets for the Company’s businesses, gold and other metal prices, litigation risks, share price volatility, competition, loss of key directors, employees, advisors or consultants, additional funding requirements, defective title to mineral claims or property, changes in governmental regulations, and such other factors as may be discussed from time to time. Although the Company believes that its expectations and the information in this presentation were based upon reasonable assumptions at the time when they were made, it can give no assurance that those expectations will be achieved or that the actual results will be achieved as set out in this presentation. There may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. The Company is not making any representation or warranty, expressed or implied, as to the accuracy, reliability or completeness of the information in this presentation, and neither the Company nor any of its directors, officers, advisors, or employees will have any liability to the reader or any other persons resulting from the reader’s use of the information in this presentation. The Company undertakes no obligation to publicly update or revise any forward-looking information or statements in this presentation. The reader should consult any further disclosures the Company may make in documents it files with the applicable securities regulators.

Forward-looking statements are subject to a variety of risks and uncertainties, which could cause actual events, level of activity, performance or results to differ materially from those reflected in the forward-looking statements, including, without limitation: (i) risks related to gold, base metal and other commodity price fluctuations; (ii) risks and uncertainties relating to the interpretation of drill results; (iii) risks related to the inherent uncertainty of exploration and cost estimates and the potential for unexpected costs and expenses; (iv) that resource exploration and development is a speculative business; (v) that the Company may lose or abandon its property interests or may fail to receive necessary licences and permits; (vi) that environmental laws and regulations may become more onerous; (vii) that the Company may not be able to raise additional funds when necessary; (viii) the possibility that future exploration, development or mining results will not be consistent with the Company’s expectations; (ix) exploration and development risks, including risks related to accidents, equipment breakdowns, labour disputes or other unanticipated difficulties with or interruptions in exploration and development; (x) competition; (xi) the potential for delays in exploration or development activities or the completion of geologic reports or studies; (xii) the uncertainty of profitability based upon the Company’s history of losses; (xiii) risks related to environmental regulation and liability; (xiv) risks associated with failure to maintain community acceptance, agreements and permissions (generally referred to as “social licence”); (xv) risks relating to obtaining and maintaining all necessary government permits, approvals and authorizations relating to the continued exploration and development of the Company’s projects; (xvi) risks related to the outcome of legal actions; (xvii) political and regulatory risks associated with mining and exploration; (xix) risks related to current global financial conditions; and (xx) other risks and uncertainties related to the Company’s prospects, properties and business strategy. These risks, as well as others, could cause actual results and events to vary significantly. There can be no assurance that planned exploration will be completed as proposed or at all, or that economic resources will be discovered or developed at the Company’s projects. Accordingly, readers should not place undue reliance on forward-looking statements and information, which are qualified in their entirety by this cautionary statement. There can be no assurance that forward-looking information, or the material factors or assumptions used to develop such forward-looking information, will prove to be accurate. Forward-looking statements are made as of the date hereof, and accordingly, are subject to change after such date. The Company does not undertake any obligations to release publicly any revisions for updating any voluntary forward-looking statements, except as required by applicable securities law.

This presentation is for informational purposes and does not constitute a general advertisement or solicitation or an offer to sell or a solicitation to buy any securities of the Company.

Scientific and Technical Disclosure

The scientific and technical information contained in this presentation has been reviewed and approved by Ross McElroy, P.Geo, who is a Director of SKRR and a Qualified Person as defined under National Instrument 43-101—Standards of Disclosure for Mineral Projects

Noted deposit calculations for both the Manson Bay Gold Zone and the Borys Lake deposit are considered to be relevant but are historical. Reports do not make reference to the estimates being an inferred mineral resource, indicated mineral resource nor measured mineral resource nor does it make reference to being a probable mineral reserve or proven mineral reserve as per NI 43-101 Standards of Disclosure for Mineral Projects. These estimates are believed to be the most current available. A qualified person has not done sufficient work to classify the historical estimates as current mineral resources or current mineral reserves and SKRR is not treating the historical estimates as current mineral resources or current mineral reserves. SKRR has not verified the calculations or the assay results supporting them, nor has SKRR done the drilling and sampling necessary to verify the classification of the resource or reserve.





SKRR Exploration Inc. Is A Canadian Junior Mining Company With Saskatchewan Based Operations.

The company is led by a team of decorated mining veterans, boasting some of the longest cumulative experience in the region, with deep regional mining exploration and project development expertise and major mining discoveries.



SKRR'S PROJECTS ARE SITUATED IN A GEOLOGICAL ENVIRONMENT THAT IS KNOWN FOR GOLD AND VMS MINERALIZATION.

The Irving Lake project is situated in close proximity and in similar regional geology as the Santoy and Seabee mines, operated by SSR Mining Inc., both high grade/high margin gold mining operations.

Maiden drilling at the Olson project has already intercepted high grade gold mineralization in multiple drill holes including 39.8m @ 1.09 g/t Au which included 7.62m @ 3.44 g/t Au and 1.53m @ 13.80 g/t Au. 91 of the core samples assayed returned greater than 0.5 g/t Au, with 29 samples greater than 1 g/t Au. Follow-up drilling was completed in Q1, 2021.

The recently acquired 100% owned Manson Bay Property hosts the entire Manson Bay Gold Zone, with drill intersections up to 10.03m @

15.39 g/t Au. Numerous showings on the property point to excellent blue-sky potential.

Other notable recent acquisitions bring significant base metal upside to SKRR's portfolio; the Fathers Lake project (Nickel) boast high-grades and considerable blue-sky.

OPPORTUNITY

The Path To Profits



TIMING

With Gold reserves in decline exploration is needed right now.

Gold prices are currently at all-time highs with bullish outlook for the near future.

Rising Prices and diminishing reserves = opportunity for gold exploration companies

Highly prospective portfolio of Nickel properties with Battery Metals in high demand



GEOGRAPHY

Saskatchewan is a stable, mining- friendly and proven jurisdiction.

Ranked #3 in the world for mining investment by the Fraser Institute (2018).

Under explored for gold: 200 major gold occurrences, but only 1% of gold exploration spending in Canada.

Promising properties in the **best gold producing corridor in Saskatchewan** — **The Trans Hudson Corridor.**



TEAM

Mining Hall of Fame Team with decades of experience in Saskatchewan.

Track record of success in exploration and exits with early success from the maiden 2020 drill program on the Olson project.



OPPORTUNITY

The New Gold Rally is Underway

Now Is The Perfect Time To Be In Exploration

The gold mining industry has been in a bear market since the last secular bull market for gold ended in 2011.



Gold has outperformed the S&P 500 since 2000 despite gold being in a 8-year bear market and the S&P 500 at all-time highs.

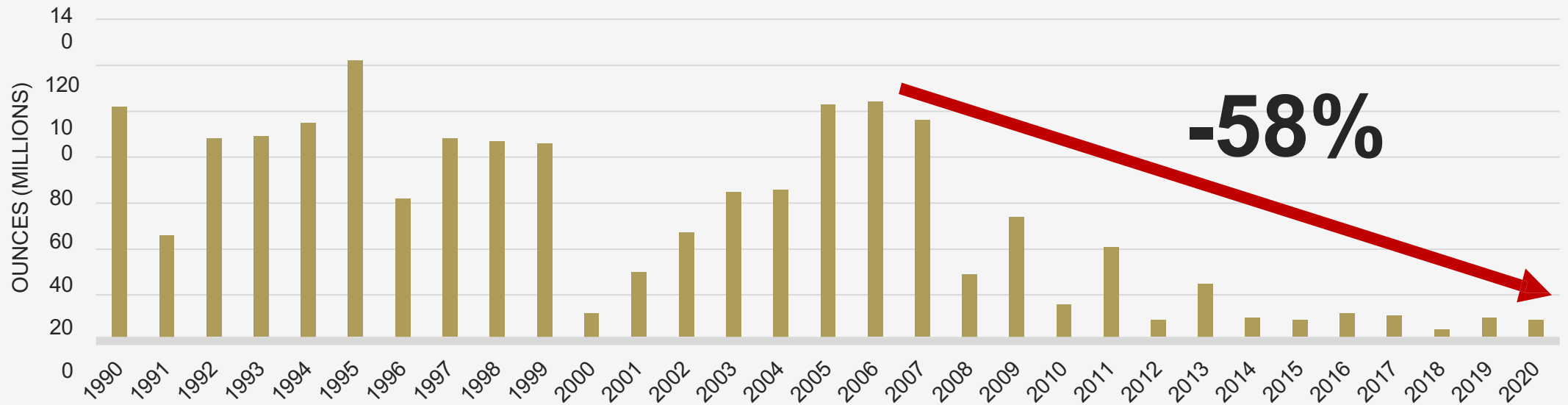
Gold Macro Shape Says Go Find New Gold

Meanwhile, demand for gold continues to hover near record highs spurred on by a 10-year gold-buying binge by the world's central banks. Central bank gold buying is at a 50-year high, exceeding 500 tonnes per year.



OLSON PROPERTY

Gold Supply Crisis



SOURCE: SNL, Katusa Research

The number of developing gold projects (and total ounces of gold) in the mining pipeline has fallen dramatically since 2007.

**30 YEAR
LOW**

Gold reserves for the mining industry are now at a 30-year low and reserves are at only 58% of where they were just eight years ago.

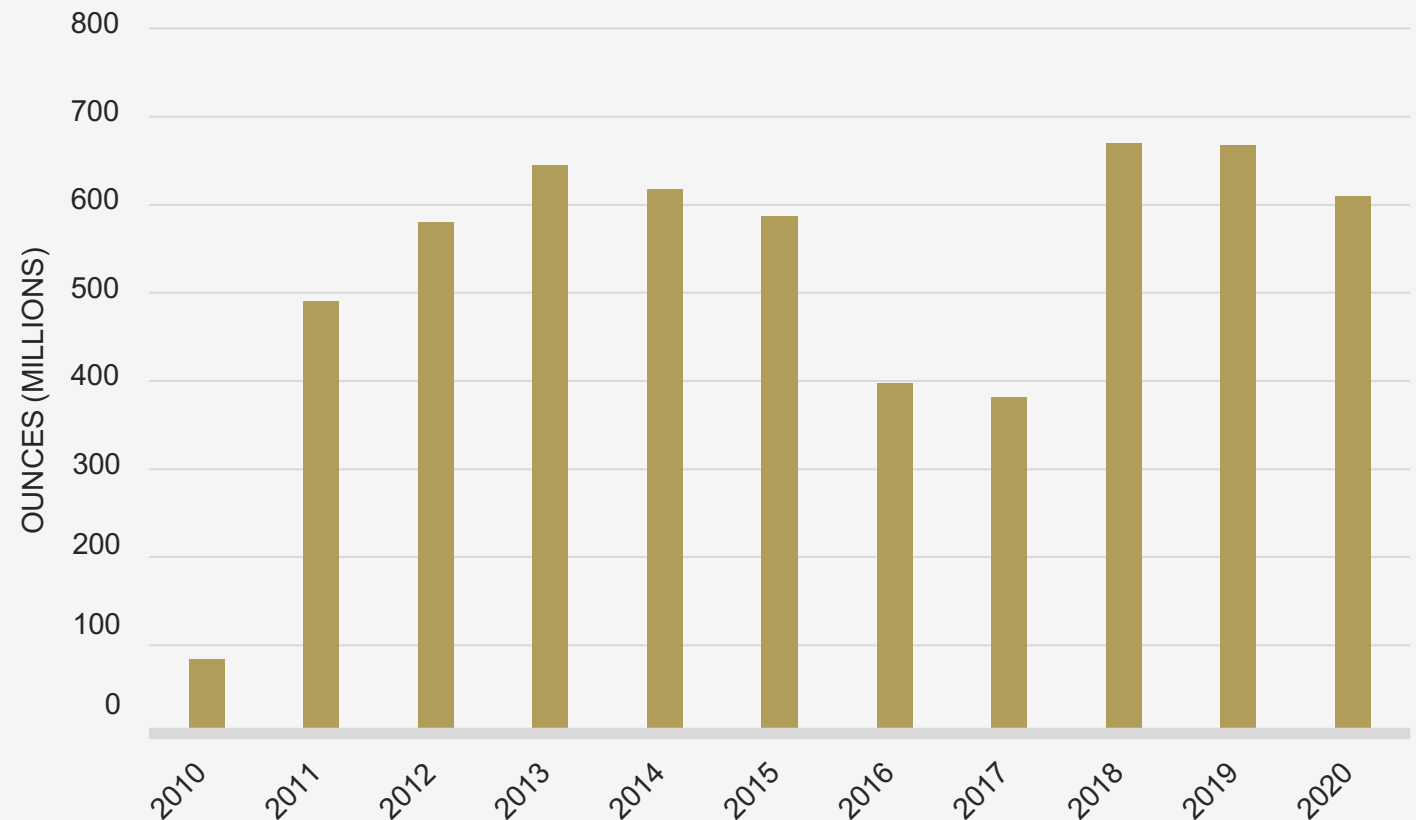


OLSON PROPERTY

Spike in Gold Demand — Central Bank Purchases

While the gold mining industry struggles to maintain supply at current levels, central bank gold purchases have become a huge source of **incremental demand over the past 10 years...**

...Central bank gold buying has risen to a 50-year high and shows no signs of abating.



PROVEN RESULTS

The Leadership to Execute

SHERMAN DAHL

Seasoned Investor & Financier



Sherman Dahl is a seasoned investor and financier who is well versed in finance and marketing strategies for small cap private and public Canadian companies. Mr. Dahl has expertise in identifying undervalued companies and introducing these opportunities to his buy-side network of clients, strategic co-investors and marketing participants.

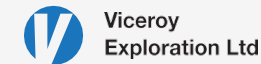
RON NETOLITZKY

Snip & Eskay Creek Mines



Ron Netolitzky was instrumental in exploring and developing two of Canada's most successful high-grade precious metals mines was inducted in the Canadian Mining Hall of Fame.

As Chairman, Mr Netolintzky oversaw the selling of Viceroy Exploration to Yamana Gold for \$577M and Brett Resources to Osisko Mining for \$372M.



SASKATCHEWAN

Under Explored, Emerging, & Safe

Saskatchewan is a mining friendly jurisdiction with a gold mining history that stretches back to the 1930s. Still, it remains drastically under-explored

1

Open for Business

- **Saskatchewan is a widely recognized Top-Tier Jurisdiction - Ranked #1 In the World in 2020** for Mining Investment (Mining Journal)
- Existing Infrastructure.

2

Major Potential

- **200 Major Gold Occurrences Identified** in Saskatchewan, but only 1% of gold exploration spending in Canada.

3

Proven History

- **5.5M oz. of Gold Produced** from primary Orogenic Gold Deposits as well as a by-product of base metal mining of VMS deposits.
- **2M oz. of Gold Produced** from primary orogenic gold deposits in the Goldfields area (Beaverlodge), La Ronge Greenstone Belt, Glennie Domain and Flin Flon areas.

4

Saskatchewan pedigree

- **Ross McElroy** – Prominent role in several major Saskatchewan mineral discoveries.
- **Ron Netolitzky** – Decades of experience in prospecting for gold in Saskatchewan from 1980 to the present. By 2011, Netolitzky had amassed the largest portfolio of prospective gold properties in the Trans Hudson Corridor (in Saskatchewan).



TRANS HUDSON CORRIDOR

The Next Abitibi?

ABITIBI GREENSTONE BELT:

world-famous gold district that has produced roughly 200 million ounces of gold over more than a century of mining activity

TRANS HUDSON CORRIDOR:

prospective for gold mineralization and an emerging gold-producing region but is grossly under-explored compared to the Abitibi

SKRR is exploring 7 projects including the highly prospective Irving Property's and other projects within the Trans-Hudson Corridor, an area Ron Netolitzky and Ross McElroy have focused much of their extraordinary mining careers

MONSTER DEPOSIT:

Homestake Gold Mine (South Dakota)

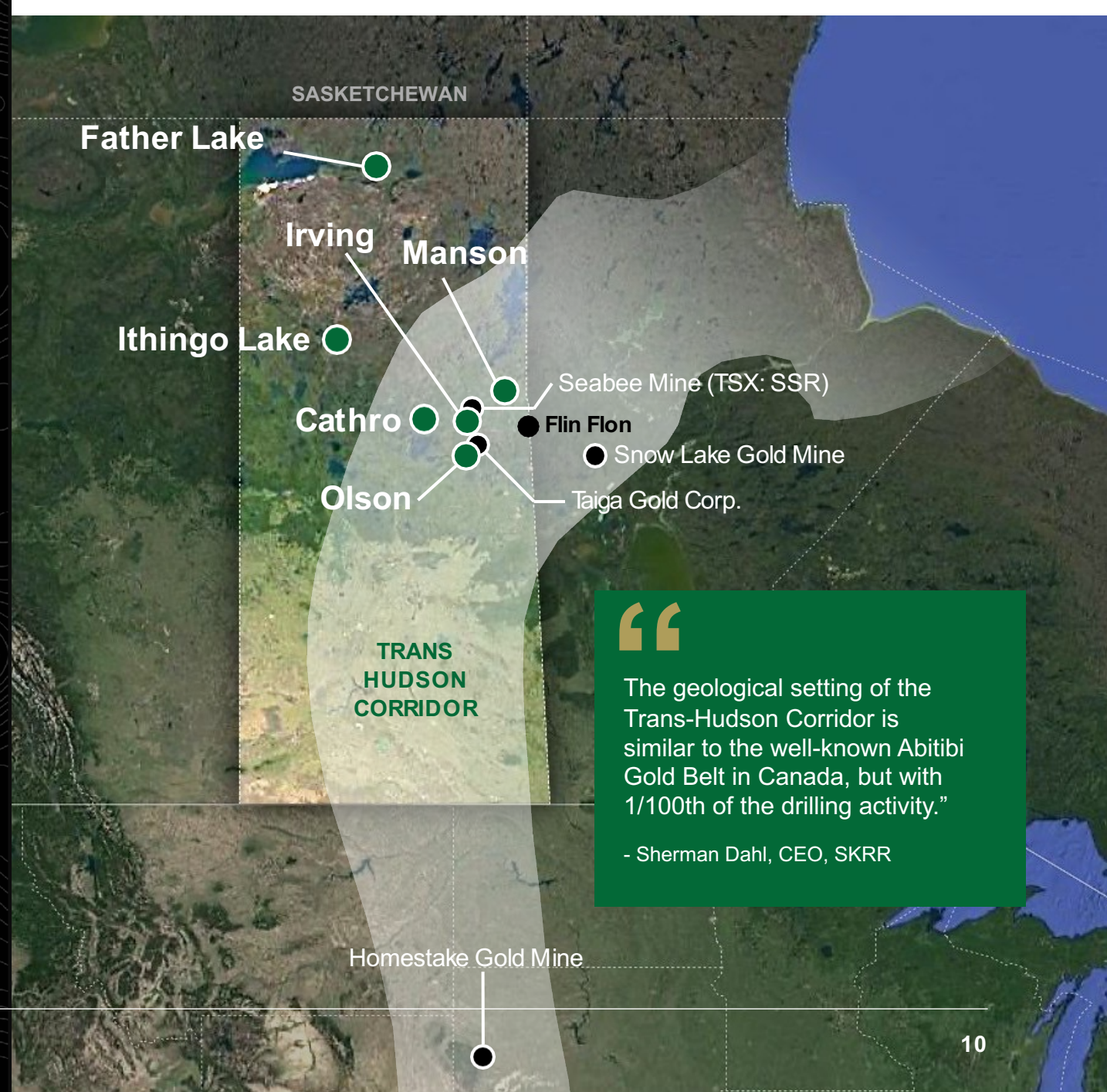
In continuous production from 1878 to 2002

Produced a total of 43.9 million ounces of gold

Robust (but varying) grades, approaching up to 10 g/t



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The geological setting of the Trans-Hudson Corridor is similar to the well-known Abitibi Gold Belt in Canada, but with 1/100th of the drilling activity.”

- Sherman Dahl, CEO, SKRR

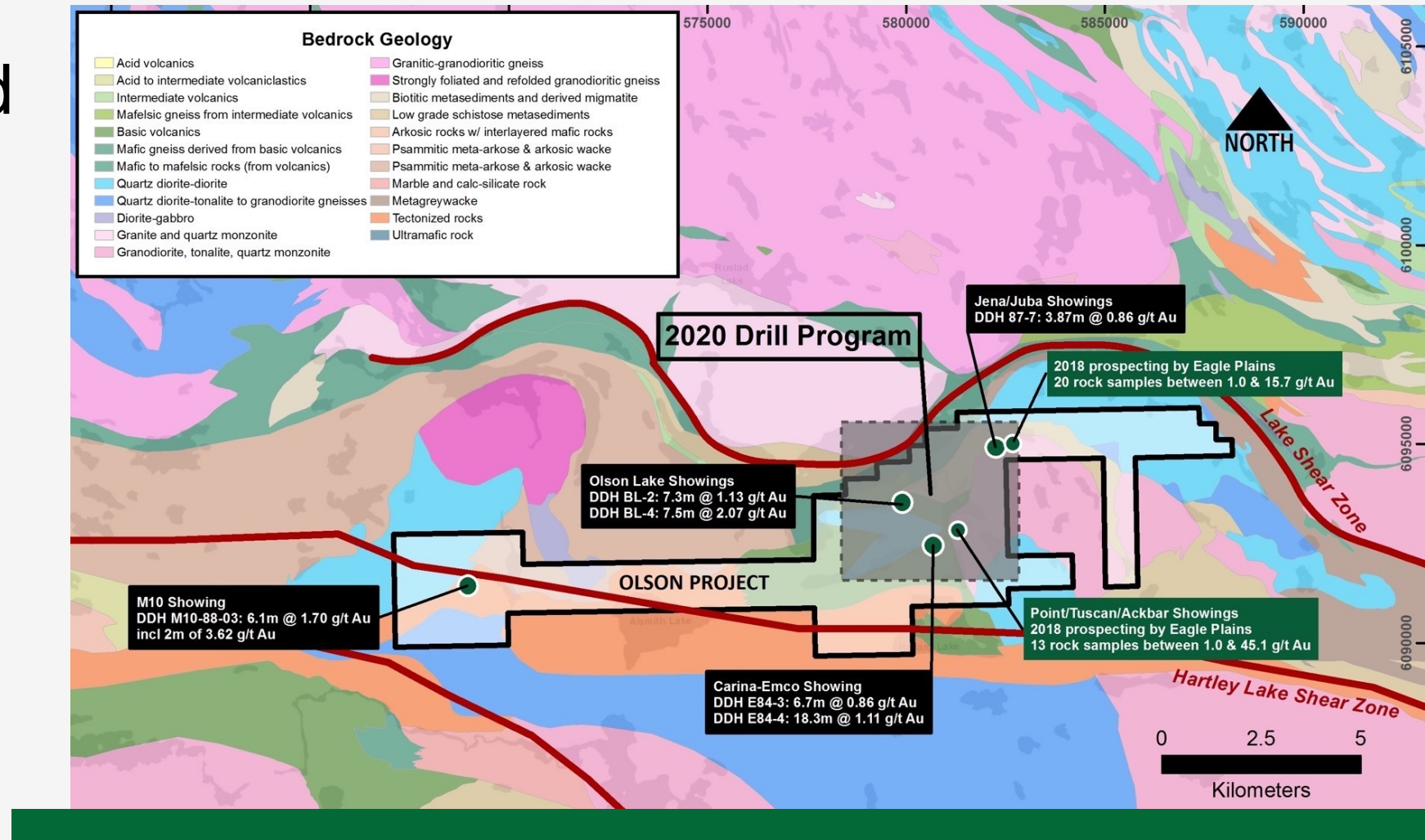
OLSON PROPERTY

Orogenic Gold Mineralization

Geology that is prospective for orogenic gold and VMS mineralization is hosted in the Glennie Domain, source of Saskatchewan's largest orogenic gold deposit part of the Seabee Gold Mine

SKRR has an option to earn up to 75% interest in the large 5,038 ha Olson property

Successful drill campaigns in 2020 and 2021, with discovery of mineralization in previously untested areas.



OLSON PROPERTY

High-Grade Gold

2020 & 2021 Drill Program – Highlights

30 holes drilled in 2 programs
(18 in 2020 and 12 in 2021)

Jena Showing:

High-grade and potential growth

OL20002

- 1.53m @ 13.8 g/t Au
- 1.24m @ 1.14 g/t Au
- 1.21m @ 2.54 g/t Au

Point Showing:

Significant width, continuity and near surface.

OL20004

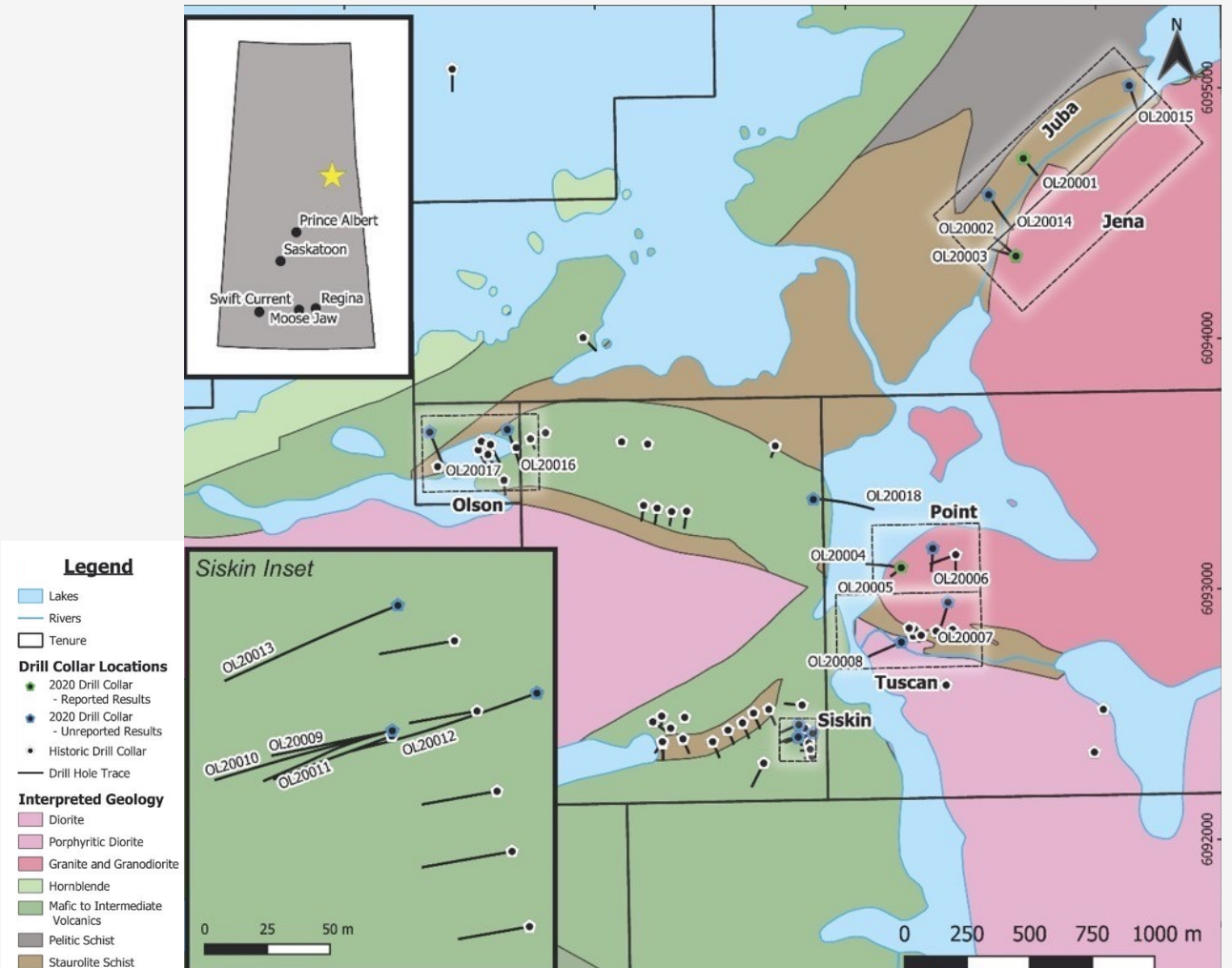
- 39.8m @ 1.09 g/t Au including:
- 7.62m @ 3.44 g/t Au including:
- 1.53m @ 13.80 g/t Au

Olson Showing:

High-grade potential and open along strike

OL20017 (150m step out)

- 19.94m @ 1.19g/t Au including:
- 1.23m @ 9.64 g/t Au



IRVING PROPERTY

Systematic Approach

SKRR's Irving Project is a large land package covering almost 20,000 hectares strategically located within 10km to 25km of SSR Mining's very successful Seabee and Santoy Gold Mines, Saskatchewan's largest orogenic gold deposits.

The Irving Lake property is an early-stage project that has exhibited gold mineralization on several of its claims from previous exploration work.

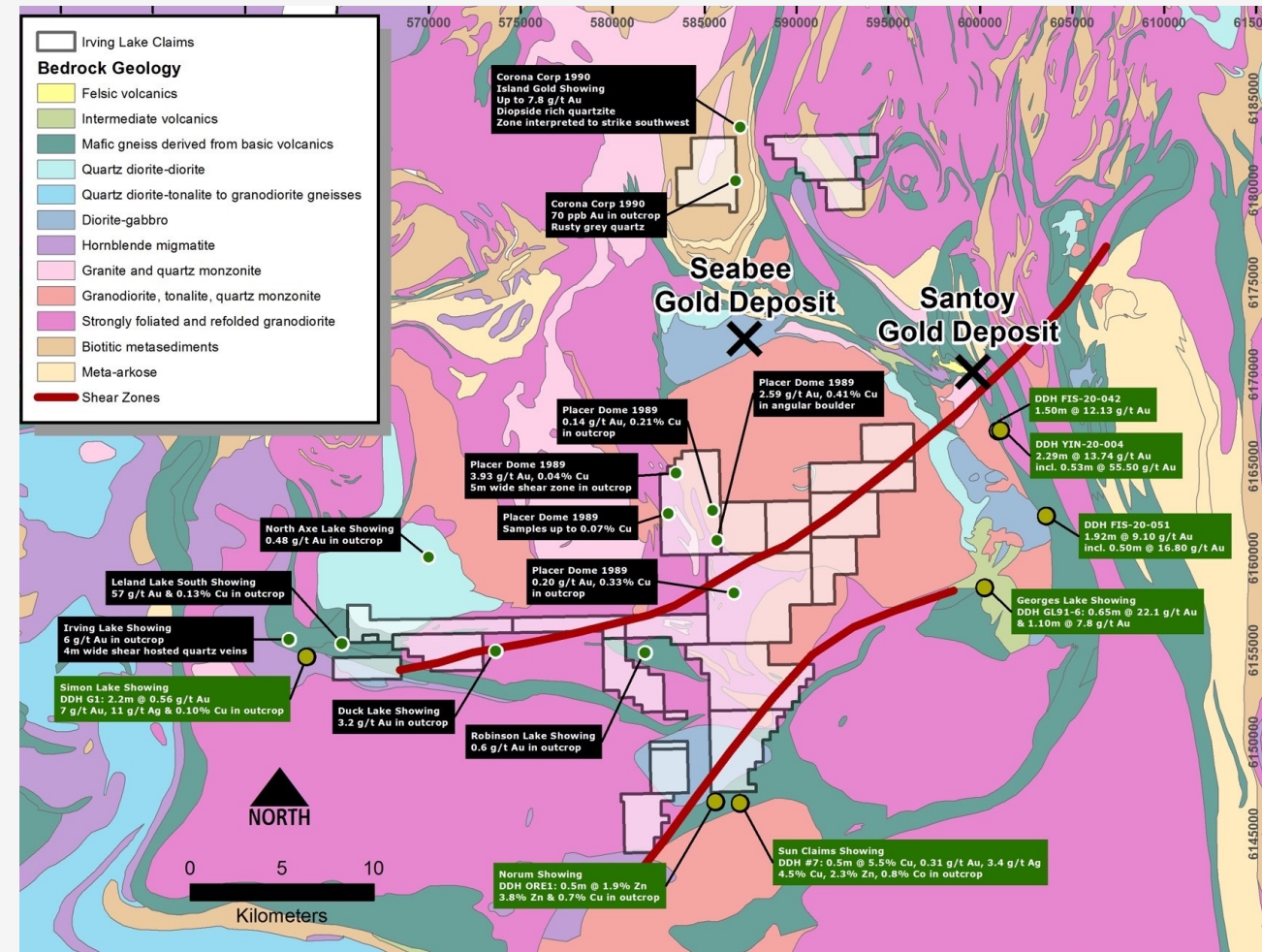
We are in the early stages of a committed and systematic approach to exploring this premier area, located in the heart of the Trans Hudson Corridor.

Recent Exploration

- On trend from the Simon gold showing:
- Soil sampling returned up to 75 ppb Au and 75 ppm Cu
- Rock grab sampling returned up to 167 ppb Au and 578 ppm Cu

Historical Exploration

- Rock samples up to 3.93 g/t gold and 413 ppm copper



MANSON BAY PROPERTY

Another Flagship Property

SKRR has a 100% interest in the large 4,293 ha Manson Bay property, 40km NW of Flin Flon

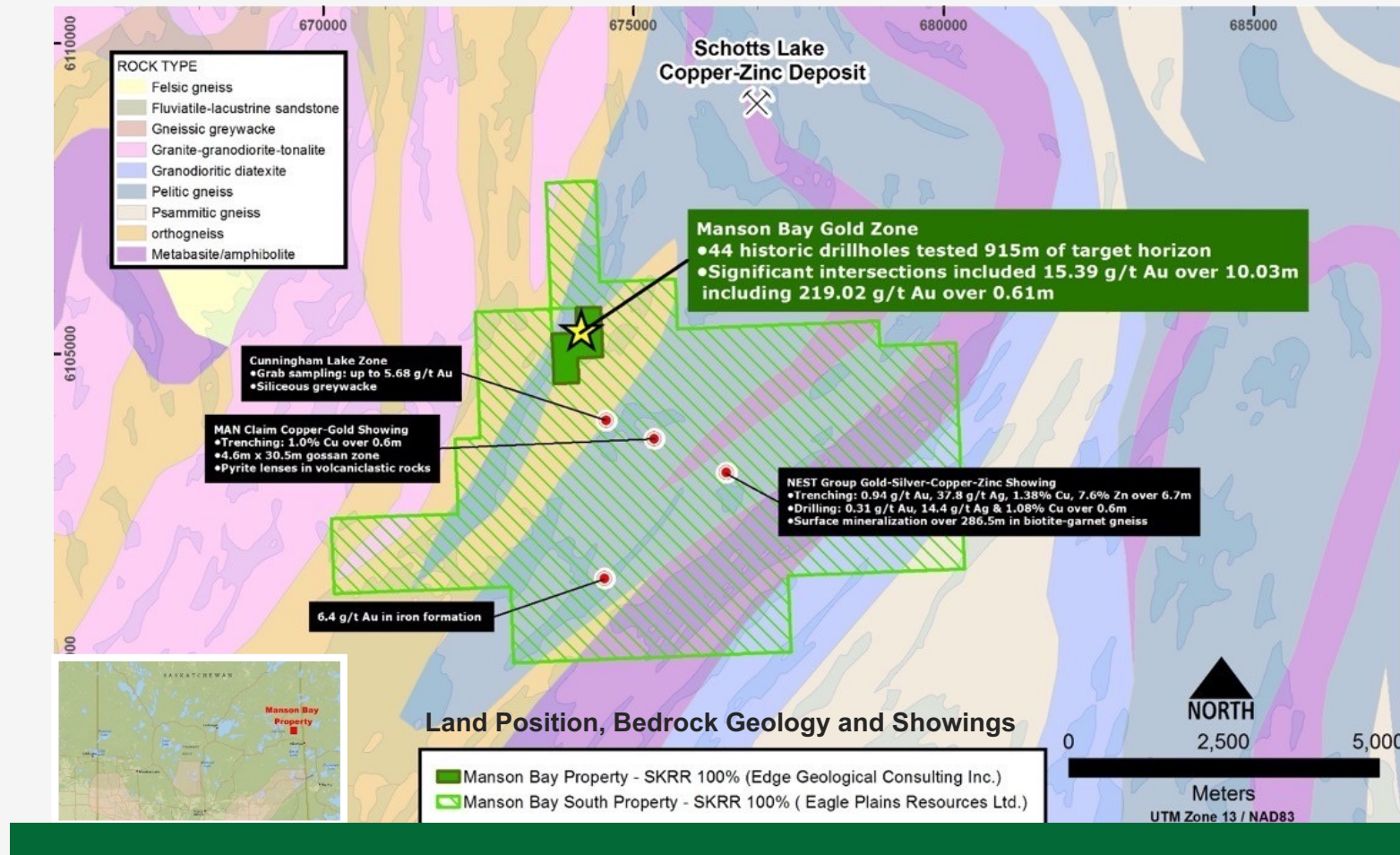
Property hosts the entire Manson Bay Gold Zone “MBGZ”, with drill intersections up to 10.03m @ 15.39 g/t Au

Numerous show showings such as Nest and Cunningham Lake present tremendous blue-sky potential

* Estimated historic resource estimated at 660,000 tons grading 3.4 g/t Au to a depth of 122m down-dip with good potential for expansion of depth and strike extent.

12-hole Drill Program completed in Oct 2021 (assays pending)

- Confirmed presence of historic MBGZ and step out drilling in 2 holes 300m and 700m to the south of MBGZ show continuation of mineralization
- Mineralization in shear / breccia zones include massive to semimassive Pyrite, Pyrrhotite, +/- Sphalerite, Galena. Mineralized widths up to 26.5m wide (hole MB21001)



ITHINGO PROPERTY

The Next Opportunity

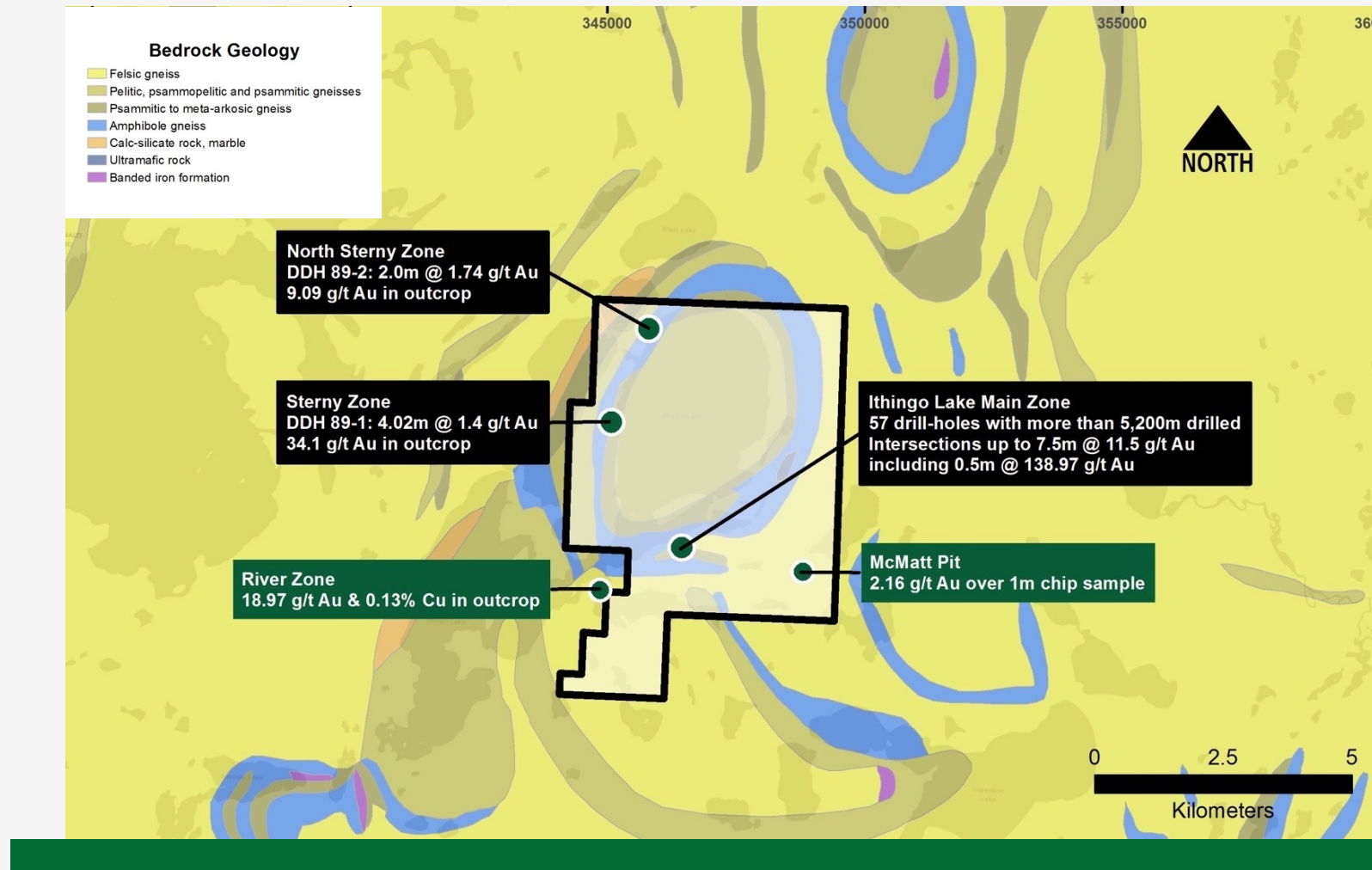
A total of 12 contiguous mineral claims comprising an overall land package of approximately 2,849 hectares

Historic work on the Property: by Claude Resources, Newmont Exploration of Canada, and Pine Channel

Historic work includes 5,200 meters of drilling (57 holes)

- Historic drilling has taken place in the Main Zone, Sternry Zone, and Sternry North Zone, with the majority of drilling in the Main Zone
- Estimated historical intercept: 7.5 meters @ 11.5 g/t Au, including 0.5 meters @ 138.97 g/t Au (Main Zone)
- Surface grab samples of up to 27.37 g/t Au
- Channel sampling also identified a 6.1 meter interval of 4.98 g/t Au and a 2.7 meter interval of 9.33 g/t Au (also in the Main Zone)

2021 program completed, including ground geophysics (IP-Resistivity, Magnetics, Electromagnetic surveys) over Main Zone, to assist in next phase of targeting of drill holes.



CATHRO PROPERTY

Early Stage Promising Gold-Bearing Geology

The first mineralization in the area was identified by prospectors in 1958.

There are four documented gold occurrences within the claim boundaries.

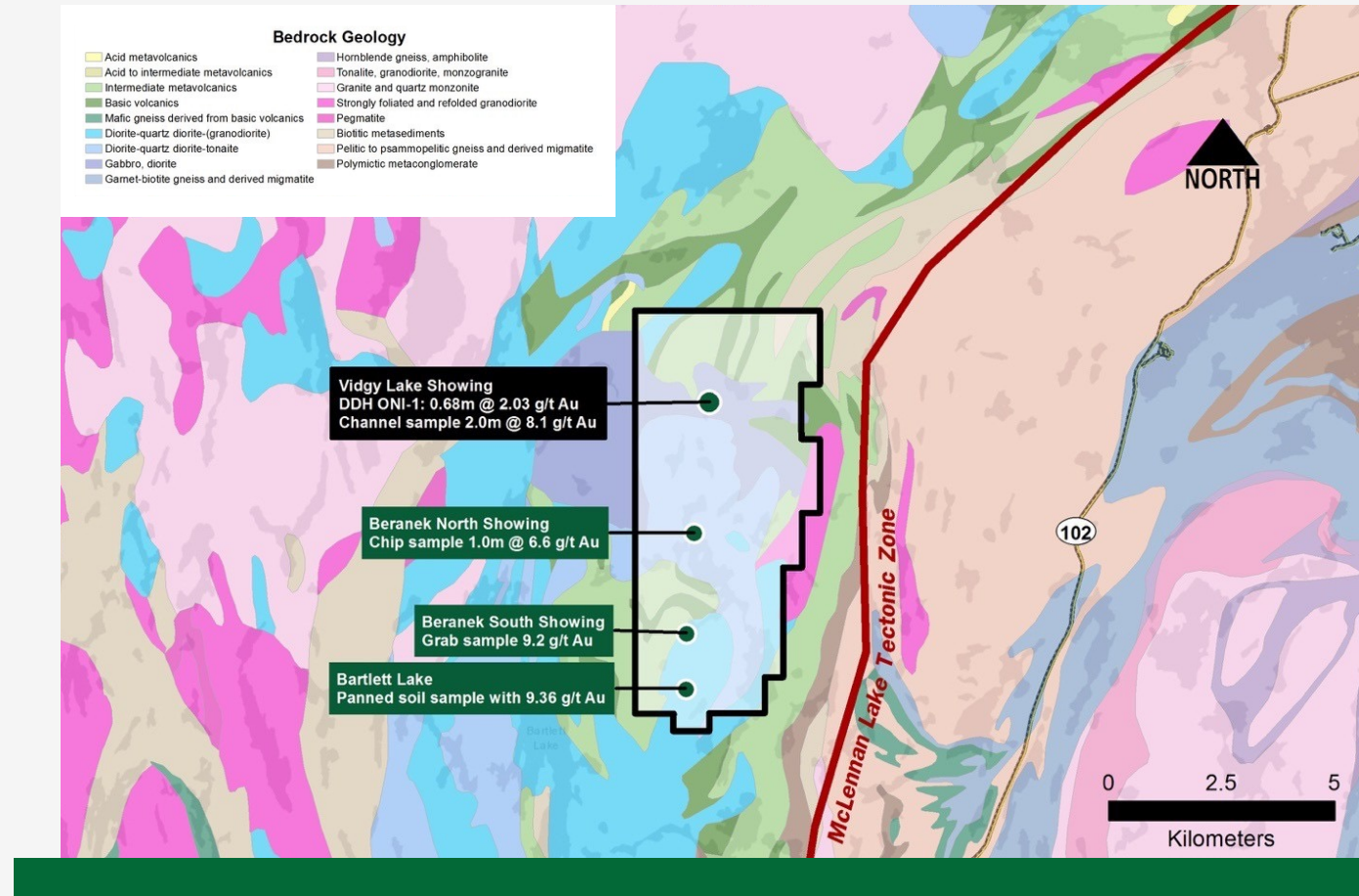
A 1988 program conducted by Cogema reported sample results ranging for trace gold values to highlights as summarized below:

492RR-1404	grab sample of sheared quartz in metavolcanics - 72g/t Au
492RR-1406	a grab sample of grey quartz returned - 100 g/t Au
492RR-1452	quartz vein chip sample of unknown width - 21.2 g/t Au
492RR-1456	quartz vein chip sample of unknown width, with visible gold returned 29.2 g/t Au
492RR-1459	grab sample of quartz with visible gold - 18.8 g/t Au
492RR-2013	grab sample of quartz with visible gold - 38.7 g/t Au

Cogema exposed the main Vidgy Zone over a strike length of 21m with a maximum vein width of 2.5m.

Five lines of continuous chip samples collected at 4.0m intervals across the Vidgy structure returned the following results:

0m @ 8.1g/t Au
7m @ 4.4/t Au
5m @ 5.6/t Au
0m @ 1.5 g/t Au





Nickel & Zinc Projects

THE NEW PETROLEUM

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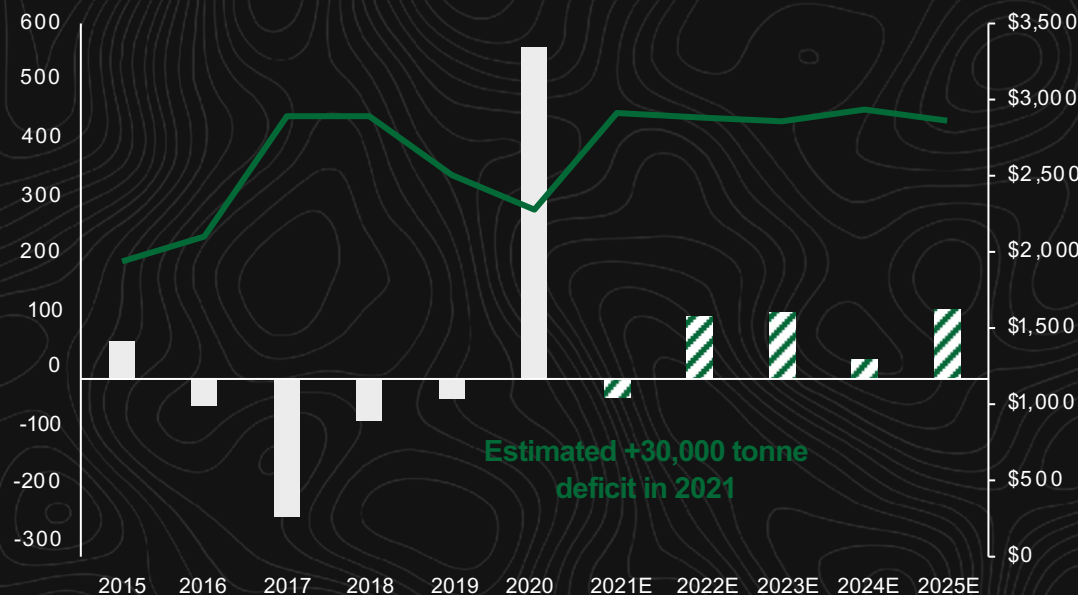
OUR TEAM

Positive Long-Term Price Outlook for Zinc

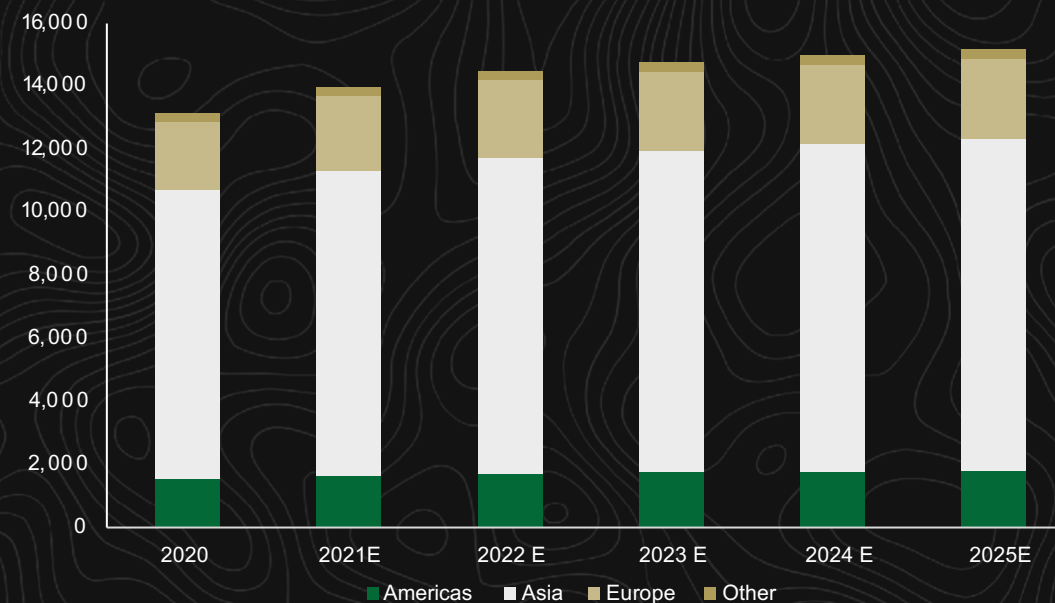
Zinc prices continue to surge due to the ongoing global energy crisis and supply chains disruptions dragging global supply

Supply tightness coupled with an economy recovery ex-China will support heightened prices in the long term

Higher Price Forecasts Amid Tight Market Balance



Growing Global Refined Zinc Consumption



Source: S&P Global Market Intelligence & Red Cloud Securities

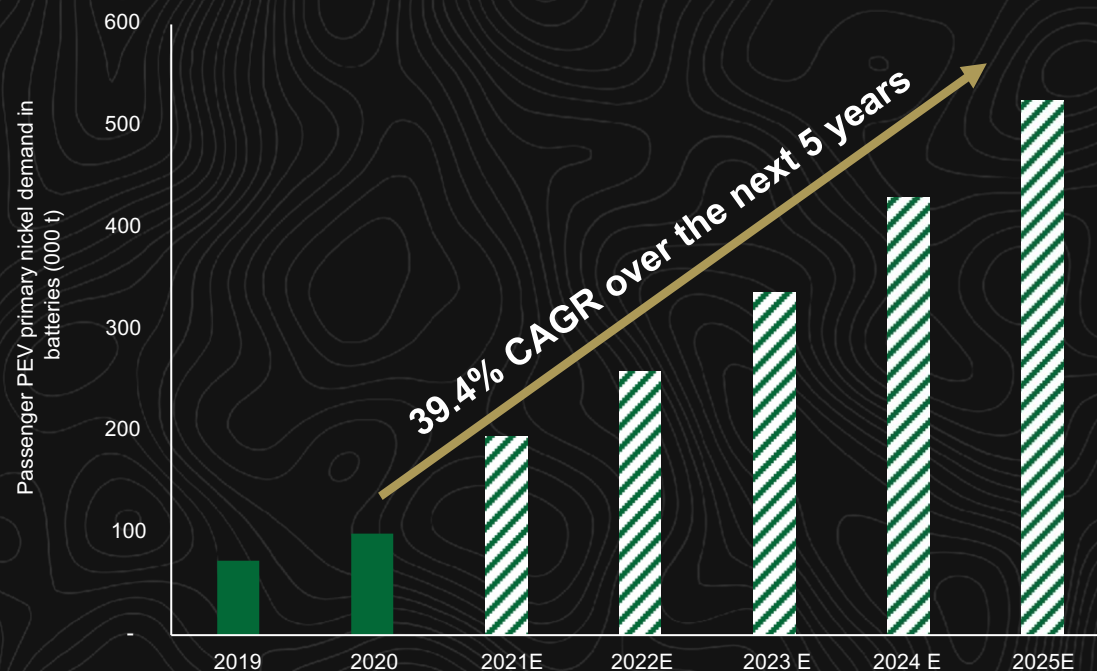
OUR TEAM

Passenger PEV Penetration Driving Long-Term Nickel Demand

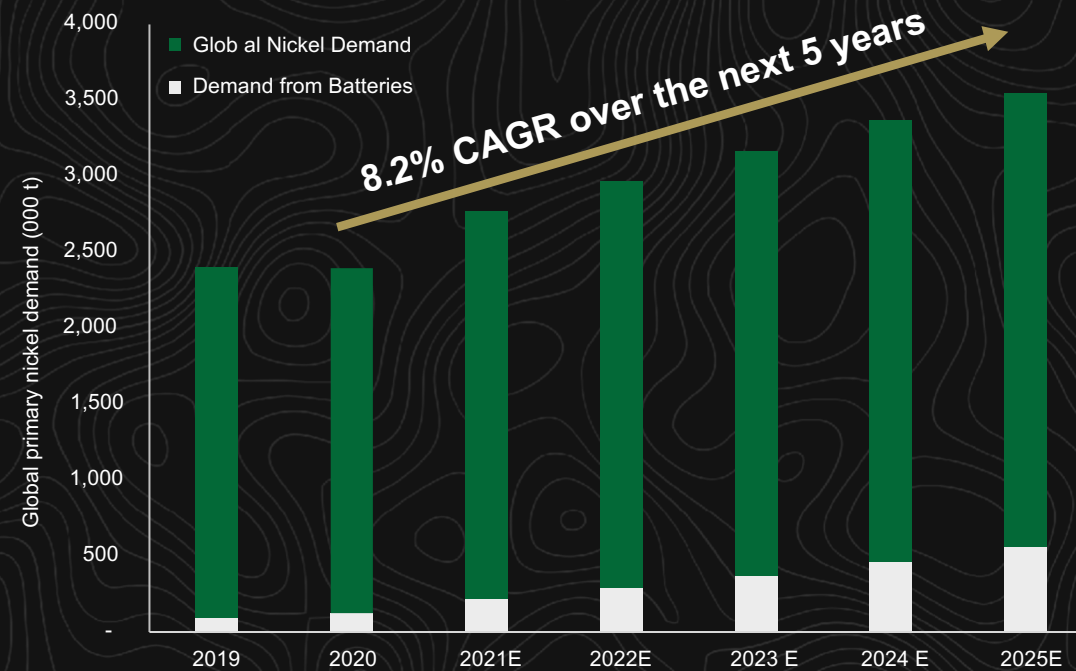
Due to global supply shutdowns, the global primary nickel market is estimated to record a deficit of ~130,000 tonnes in 2021

Global passenger PEV sales forecasted to increase by 11.3 million units between 2020 and 2025

Rising Demand in Passenger PEV Batteries



Global Primary Nickel Demand Forecast



Source: S&P Global Market Intelligence & Red Cloud Securities



FATHER LAKE PROPERTY

SKRR's New Nickel Property

Located in mineral rich Saskatchewan a world class mining jurisdiction

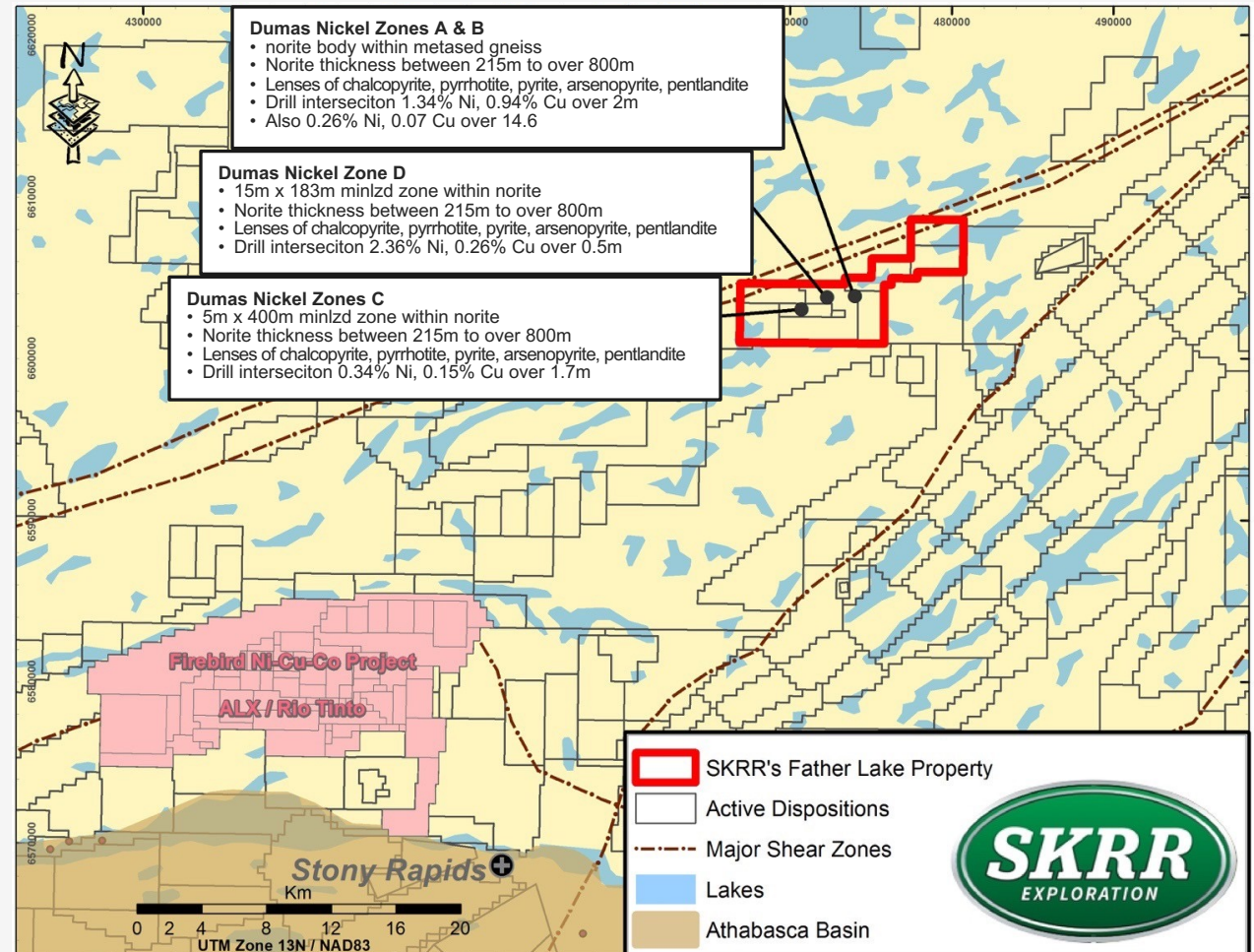
Host rock is a 200m to 800m wide norite body that can be traced for 16km trending East North East

Numerous nickel and copper showings along trend

Claims cover eastern half of previous Strongbow Exploration Inc.'s Nickel Lake / Dumas Lake project and covers several historic nickel and copper showings including:

- Dumas Zones A & B drilling intersections 1.34% Ni & 0.94% Cu over 2m
- Dumas Zone D drilling intersection of 2.36% Ni over 0.5m

Rio Tinto active in area on similar project 20km to the south- west



NICKEL PEAK GROUP

World Class Jurisdiction For Nickel

Active nickel mine situated in British Columbia, a world class jurisdiction for Nickel. The region is under explored but has promising historical drilling results

Spans **8,425 acres** (3,410 acres) in the Omineca mining district, home to multiple top-tier mining projects

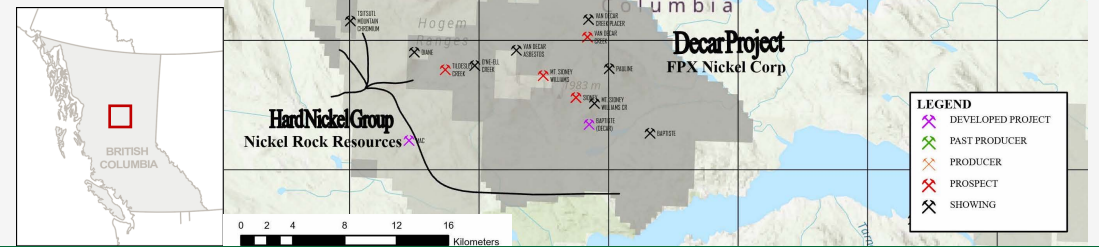
Nickel deposits & major occurrences of merit in close proximities provide great exploration opportunity

Strategically located north of FPX Nickel's Decar nickel project -an advanced project targeting awaruite; a nickel-iron alloy mineral

Highly prospective claims surrounded by a host of ultramafic intrusive rock discoveries

Chromite occurrences and other rare, mineralized elements reported within claim boundaries

Nickel Peak Group Claims Location Map



NICKEL PEAK GROUP

High Grade Historic Samples

Documented presence of awaruite in Nickel Peak 1 claim block.
Strong blue-sky potential for metallic mineralization.

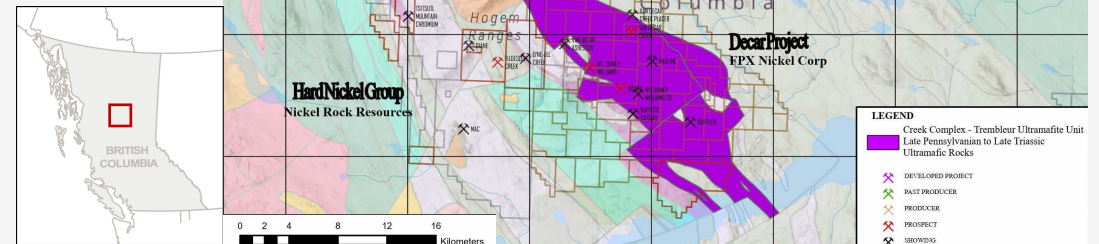
High-grade historic nickel assays and samplings, returning up to:

- 1826 ppm Nickel
- 1734 ppm Nickel
- 1113 ppm Chromium

Promising isolated mag anomaly sample results returning up to:

- 1,240 ppm nickel in 2008
- 771.4 ppm nickel in 1983.

Geology
Nickel Peak
Group Claims
Location Map



CARP RIVER PROPERTY

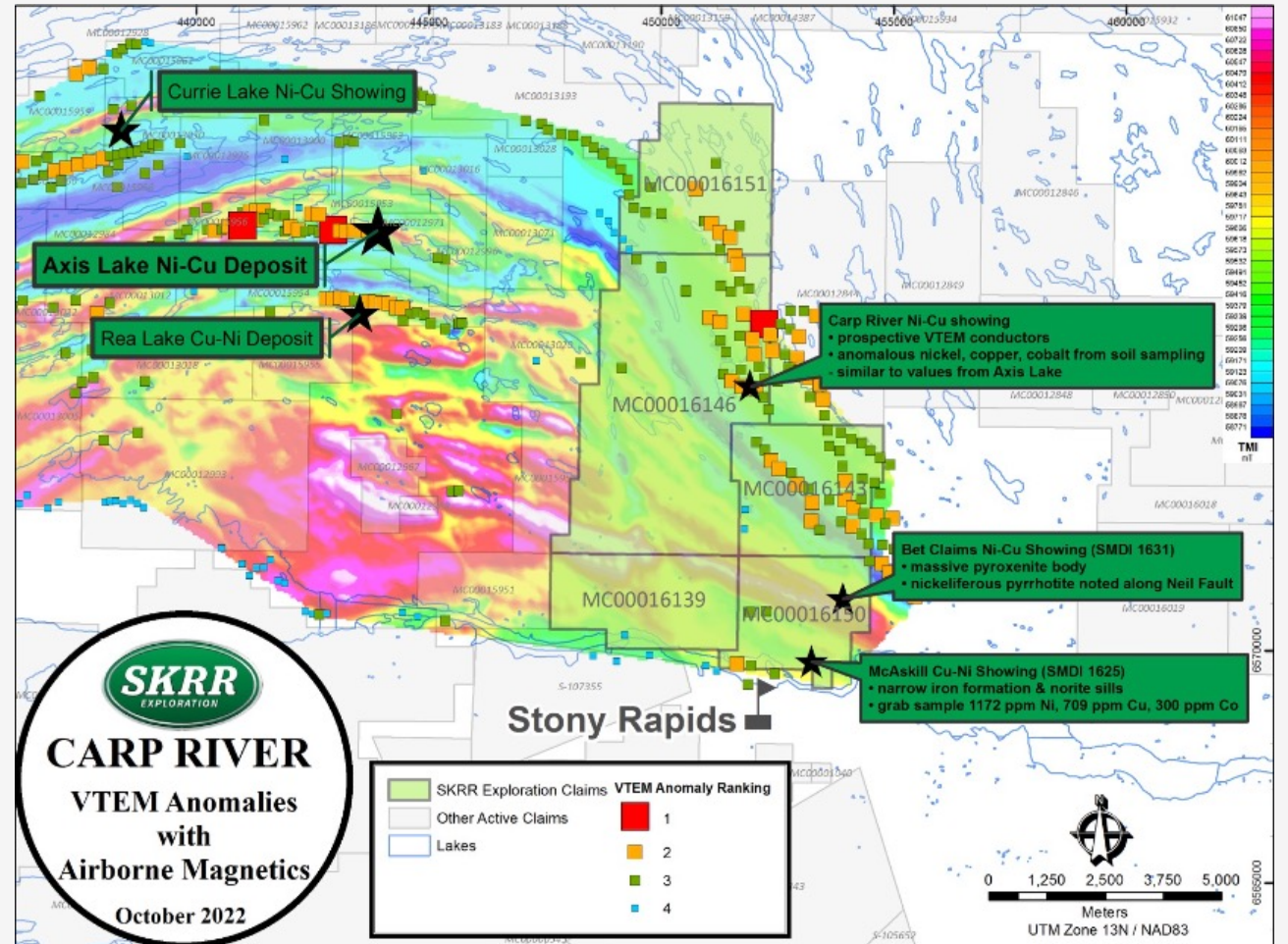
Multiple Significant Ni, Cu, and Co Anomalies

Located in mineral rich Saskatchewan a world class mining jurisdiction, immediately north of the town of Stony Rapids.

Property is situated within the similar regional bedrock lithology associated with the nearby Axis Lake and Rea Lake Ni-Cu-Co deposits and Currie Lake occurrences of ALX's Firebird property on which Rio Tinto has an option agreement to earn 80%.

Numerous nickel, copper and cobalt showings along trend, including the Carp River, Bet Claims and McAskill showings associated with multiple moderate to high priority interpreted VTEM anomalies.

Historic soil grid survey exploration on the Carp River grid in 2005 determined that Ni, Cu, Co anomalies were significant and comparable to those associated with the Axis Lake and Currie Lake occurrences located 5km and 10km to the west respectively.



OUR TEAM

Directors & Officers



Sherman Dahl
Director, CEO & President

Mr. Dahl is a seasoned investor and financier for small cap private and public Canadian companies. Mr. Dahl was previously a vice-president and investment adviser with National Bank Financial, a leading Canadian investment dealer. Mr. Dahl has expertise in identifying and financing undervalued companies. Over a 20 year career Mr. Dahl managed a \$150M retail book participating in over \$1B of total issuer financings. His holding company, Pretium Holdings owns and operates restaurants, consulting, and media print businesses in British Columbia, Canada. Mr. Dahl holds a bachelor of business administration (Economic and Finance Major) degree from the University of Regina.



Ryan Cheung
CPA CA, CFO

Ryan Cheung is the founder and managing partner of MCPA Services Inc. in Vancouver, B.C. Leveraging his experience as a former auditor of junior venture and resource companies, Mr. Cheung serves as a director, officer and/or consultant for public and private companies, providing financial reporting, taxation and strategic guidance. He has been an active member of the Chartered Professional Accountants of British Columbia (formerly Institute of Chartered Accountants of British Columbia) since January 2008. Mr. Cheung holds a diploma in accounting from the University of British Columbia and a bachelor of commerce in international business from the University of Victoria.



Iain Butler
CPA, Director

Iain Butler has over 25 years experience in various senior financial and general management roles. Currently with Kal Tire as the VP of Finance for their Mining group where he is a member of the Board of Directors for Kal Tire's International entities. Iain has completed multiple complex acquisitions, both in Canada and abroad. Iain has an Economics Degree from the University of Essex and is a member of the Chartered Professional Accountants of BC and the Institute of Chartered Accountants in England and Wales.



Jeremy Ross
Director

Mr. Ross has more than twenty years in corporate development and marketing for small cap to mid tier mining, oil and gas companies. With a comprehensive network of institutional and retail relationships, Mr. Ross has planned and implemented numerous marketing campaigns. He was the corporate development consultant for Fission Energy and played a key role in growing investor awareness up until its major sale of assets to Denison Mines. In 2013, Mr. Ross was appointed to the Board of Directors of both Fission Uranium and Fission 3.0 following Fission Uranium's acquisition of Alpha Minerals.



OUR TEAM

Advisory Board



Brian Skanderbeg

Mr. Skanderbeg is currently founding chief executive officer of GFG Resources Inc., an Abitibi-gold-belt-focused company, and was most recently president and CEO of Claude Resources Inc. during which was acquired by Silver Standard Resources Inc. for \$337-million. He previously worked for Goldcorp, Inco Ltd., and Helio Resource Corp., holding positions in both exploration and operations. Mr. Skanderbeg is also a director of Wesdome Mines Gold Ltd. He holds a BSc from the University of Manitoba and a MSc from Rhodes University, South Africa. He brings extensive experience in the exploration and evaluation of gold systems, operational management, cost and asset optimization, and strategic analysis.



Ron Netolitzky

Mr. Netolitzky has been very successful in mining exploration with over 40 years of experience and having been directly associated with three major gold discoveries in Canada that have subsequently been put into production: Eskay Creek, Snip and Brewery Creek. He is a director of several publicly traded exploration companies. Mr. Netolitzky has been honored with the Prospector of the Year award from the PDAC, and Developer of the Year award from the BC & Yukon Chamber of Mines. In 2015, he was inducted into the Canadian Mining Hall of Fame.



Craig Roberts

Mr. Roberts is a mining engineer with over 30 years of operations, consulting, and investment banking experience. This includes work on feasibility studies for numerous mining projects worldwide, investment banking/due diligence roles in over 200 institutional mining equity financings, and significant experience advising management and boards on both friendly and hostile transactions.



Michael Murphy

Mr. Murphy is a founder of Torex Gold. Mr. Murphy was responsible for identifying the Morelos Gold project for acquisition completing the acquisition from Teck in a very competitive environment and was instrumental in arranging the \$240million+ financing, and recruiting the board and management. He is also the President and Chief Executive Officer of Woodman Capital Ltd., a private consulting company. Mr. Murphy previously spent 15 years working in institutional equities in London, with Merrill Lynch, Donaldson, Lufkin & Jenrette and Credit Suisse. Mr. Murphy graduated from the London School of Economics and Political Science with a Master of Science (Finance), and from Saint Mary's University with a Master of Business Administration and he is a certified director, Institute of Corporate Directors.



Michael Halvorson

Mr. Halvorson has extensive experience as a board member for natural resource companies. Notable past directorships in the mineral exploration and mining sector include Viceroy Exploration Ltd., Western Silver Inc., Novagold Resources Inc., Pediment Gold Corporation, Esperanza Resources Corp., Fission Energy Corp. and Strathmore Minerals Corporation. In addition, in the oil and gas business, he served on the boards of Gentry Resources Ltd. and Novus Energy Inc. Mr. Halvorson is currently Director and Chairman of the Board for Orezone Gold Corporation.



RECENT ACTIVITY

SKRR & Fathom Nickel

SKRR is pleased to announce that further to its transaction and news release dated March 22, 2023, the Company received 2,000,000 common shares of Fathom Nickel Inc.

Highlights:

- Skrr sale of watts lake completed march 2023
- Skrr owns two million shares of fathom nickel - fni.V via the sale
- Investment purposes only
- Provides upside to larger package of nickel/zinc assets
- Skrr may do further similar transactions



Learn more here:

<https://skrr.ca/skrr-exploration-inc-announces-receipt-of-fathom-nickel-shares-staking-of-graphite-property/>



APRIL 2023

Capital Structure

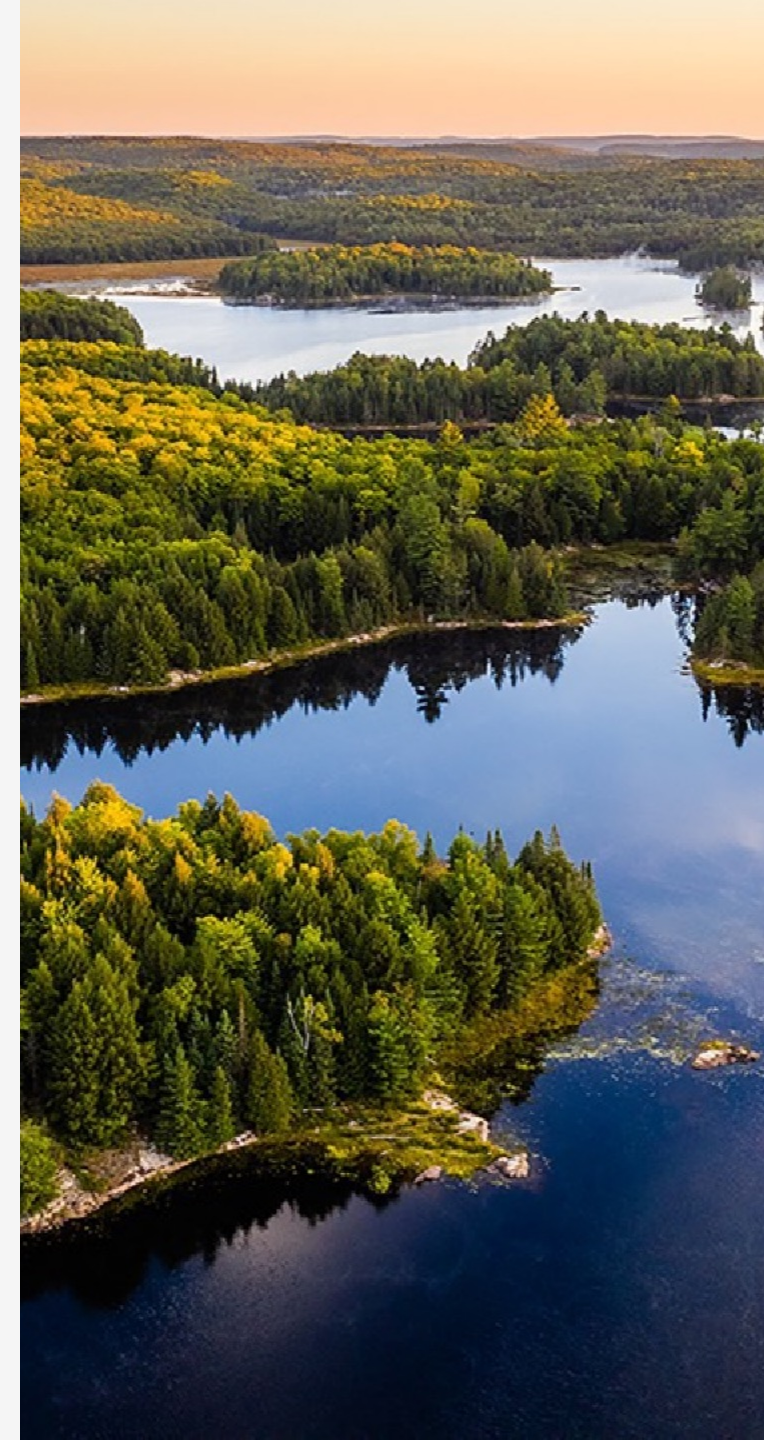
TSXV: **SKRR**

OTC: **SKKRF**

FSE: **B04Q**

FSE: **B04Q**

Share Price	CAD \$0.035
Cash	CAD \$1.2M
Market Capitalization	CAD \$2.5M
Shares Outstanding	71.2M
Warrants	12.8M
Options	5.5M
Shares Fully Diluted	89.6M





Thank You

INVESTOR RELATIONS:

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CEO & President

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SKRR EXPLORATION | SKRR.CA
TSX.V: SKRR | OTCQB: SKKRF | FSE: BO4Q