



SKRR EXPLORATION | SKRR.CA
TSX.V: SKRR | OTCQB:SKRRF | FES: BO4Q

CLEARWATER

WEST ♦ ATHABASCA BASIN ♦ SK

INVESTOR
PRESENTATION
FEBRUARY 2024

FORWARD LOOKING INFORMATION

This presentation contains “forward-looking information or statements” within the meaning of applicable securities laws, which may include, without limitation, statements that address the planned work programs on the Clearwater West Property including the receipt of permits, other statements relating to the technical, financial and business prospects of the Company, its projects and other matters, and the Company’s plans and goals. All statements in this news release, other than statements of historical facts, that address events or developments that the Company expects to occur, are forward-looking statements. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which the Company will operate in the future, including the price of metals, the ability to achieve its goals, the ability to secure equipment and personnel to carry out work programs, that general business and economic conditions will not change in a material adverse manner, that financing will be available if and when needed and on reasonable terms. Such forward-looking information reflects the Company’s views with respect to future events and is subject to risks, uncertainties and assumptions, including the risks and uncertainties relating to the interpretation of exploration results, the interpretation of technical and scientific data, risks related to the inherent uncertainty of exploration and development and cost estimates and the potential for unexpected costs and expenses and including those filed under the Company’s profile on SEDAR+ at www.sedarplus.ca. There is a possibility that future exploration, development or mining results will not be consistent with the Company’s expectations. Factors that could cause actual results to differ materially from those in forward looking statements include, but are not limited to, continued availability of capital and financing and general economic, market or business conditions, adverse weather or climate conditions, decrease in the price of metals, equipment failures or failure to obtain the necessary equipment, failure to obtain and/or maintain all necessary government permits, approvals and authorizations, the impact of Covid-19 or other viruses and diseases on the Company’s ability to operate, failure to maintain community acceptance (including First Nations), increase in costs, litigation, and failure of counterparties to perform their contractual obligations. The Company does not undertake to update forward-looking statements or forward-looking information, except as required by law.



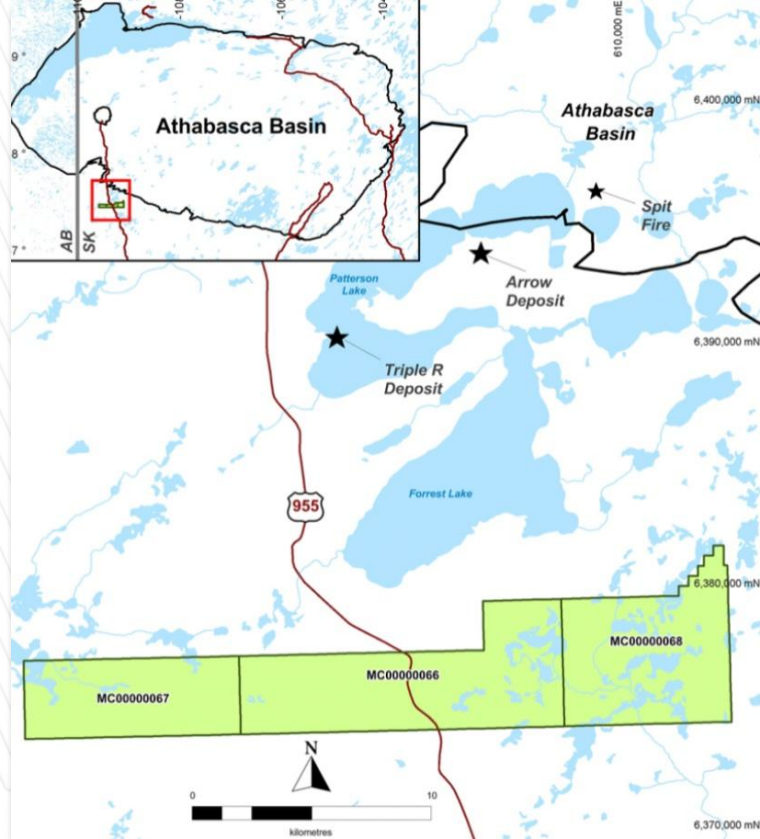
LOCATION

The Clearwater West property (The Property) was staked in December 2012 by Fission Energy Corp. It consists of 3 mineral claims totaling 11,786 hectares currently owned by successor company F3 Uranium Corp. (F3U). The Property lies adjacent and immediately south of Fission Uranium Corp.'s Patterson Lake South (PLS) property, where a high grade uranium boulder field was discovered in June 2011 and subsequent drilling identified the Triple R high grade uranium deposit currently sitting at 130.3 Mlbs U3O8 Indicated and Inferred Resources and 93.7 Mlbs U3O8 Probable Reserves (Fission Uranium Corp. website Oct. 5, 2023). The Arrow uranium deposit of Nexgen Energy Corp. was discovered shortly after Triple R and lies 7 km to the northeast. It contains 337.4 Mlbs U3O8 Measured, Indicated and Inferred Resources and 239.6 Mlbs Probable Reserves (Nexgen Energy Corp. website Oct. 5, 2023).



ACCESS

The Property is located in northwestern Saskatchewan approximately 600 kilometres north of Saskatoon. It is easily accessible by all-weather Highway 955, which passes through The Property and continues north to the former producing Cluff Lake uranium mine (>60 million lbs of U3O8 produced). Accommodations, food, fuel and supplies are available at Prince Albert or Meadow Lake; food and some supplies and fuel are available at La Loche and Buffalo Narrows. Charter aircraft are available from Fort McMurray in Alberta, and Buffalo Narrows.



GEOLOGY

The Clearwater West property (The Property) was staked in December 2012 by Fission Energy Corp. It consists of 3 mineral claims totaling 11,786 hectares currently owned by successor company F3 Uranium Corp. (F3U). The Property lies adjacent and immediately south of Fission Uranium Corp.'s Patterson Lake South (PLS) property, where a high grade uranium boulder field was discovered in June 2011 and subsequent drilling identified the Triple R high grade uranium deposit currently sitting at 130.3 Mlbs U3O8 Indicated and Inferred Resources and 93.7 Mlbs U3O8 Probable Reserves (Fission Uranium Corp. website Oct. 5, 2023). The Arrow uranium deposit of Nexgen Energy Corp. was discovered shortly after Triple R and lies 7 km to the northeast. It contains 337.4 Mlbs U3O8 Measured, Indicated and Inferred Resources and 239.6 Mlbs Probable Reserves (Nexgen Energy Corp. website Oct. 5, 2023).



EXPLORATION HISTORY

Earlier exploration efforts in The Property area consisted of reconnaissance airborne geophysical surveys from 1969-1979. North Saskatchewan Ventures Ltd. acquired permit ground in 1978 and sampled lake geochemistry during a geological prospecting program looking for base metals.



RECENT EXPLORATION

Uranium focused exploration efforts by F3 Uranium Corp. and its predecessor companies included detailed airborne magnetics and spectrometrics by Special Projects Inc. (SPI) in 2013 and an electromagnetic VTEM survey by Geotech Ltd. In 2014 Fission 3.0 Corp. (F3) and Brades Resources Corp. entered into a property option agreement. Under this agreement F3 carried out prospecting in 2014 to ground truth radiometric anomalies discovered by the SPI airborne survey, and followed up on the VTEM survey results with 21.0 km of DC Resistivity and 17.125 km of small moving-loop electromagnetic ground surveys.

Results from the F3 work resulted in several well-defined EM basement conductors in association with resistivity anomalies that outlined several high priority targets for drilling. In July 2015 three holes were drilled for a total of 537 metres that intersected graphitic pelites with varying degrees of clay and/or chlorite alteration. In hole CWW15-003 five discrete and narrow intervals of anomalous radioactivity over 4.2 m of core length were detected. A peak radioactivity of 2,333 cps occurred at 193.4 m down hole and was associated with a pegmatite dyke.

No further work has been performed.

BACKGROUND

A Year One exploration program budgeted at \$0.7 million was conducted in 2013 and early 2014 consisting of property-scale VTEM airborne magnetic/electromagnetic surveying and high-resolution airborne magnetic/radiometric surveying. The VTEM conductor responses consisted of numerous predominantly NE-SW strike direction trends. Based on the VTEM AutoTau, a large number of target areas were apparent. Of these, three high priority areas were selected that show significant changes in conductor strike directions.

During summer 2014 a budgeted program of \$30,000 comprised a geological prospecting team completing 80 km of field traverses, following up on anomalous responses from the high resolution airborne radiometric/magnetic survey. Priority for prospecting was given to clustering anomalies, possibly representing boulder fields, which were located down-ice of 2014 VTEM basement conductors. From 139 prospected sites, 14 rock samples were taken for further analysis.

In the fall of 2014 and early winter of 2015, a \$325,000 ground geophysics program included 21 km of DC Resistivity and 17 km of Moving Loop Time Domain EM. The surveys were successful in further refining priority conductor areas defined in the 2014 VTEM survey.

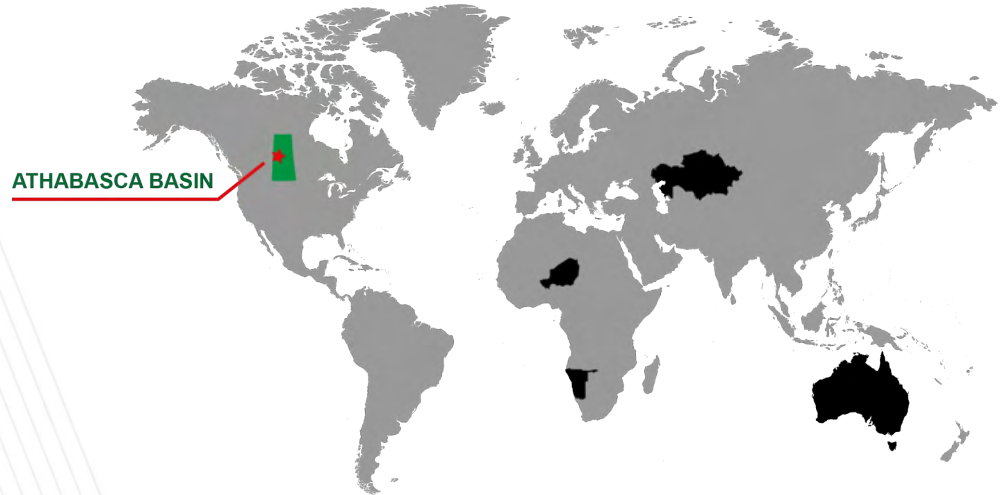
Based on the previous work herein described, an \$817,200 seven hole drill program was planned for summer 2015. Three holes totalling 537m were completed. Favourable geological environments consisting of graphitic metapelites, structural disruption and hydrothermal alteration were encountered, with one hole returning four intervals of anomalous radioactivity with a maximum peak of 410 cps over 0.5m.



PROJECTS ~ INNOVATIVE STAKING

SKRR's Uranium Projects

SKRR and F3 use innovative staking strategies to identify and acquire strategic land positions in the Athabasca Basin. The project and joint venture is in prolific historical or present-day mining districts. The properties were identified based on a careful and comprehensive review of government and historic geophysical and geochemical data. The properties have been flown with the innovative airborne technology that was used in discovering the uranium boulder field which led to the PLS Triple R deposit, with a current indicated and inferred resource of 2135M lbs. U3O8.



RISING DEMAND ~ NUCLEAR POWER DEMAND CONTINUES TO INCREASE

Morgan Stanley's Commodity Research has named URANIUM as the #1 investment for the next 12 months.

Source: mining.com August 15, 2022 <https://www.mining.com/uranium-tops-morgan-stanleys-commodity-thermometer/>

The Uranium industry is set for a record term of contracting in 2022. Ian Purdy, CEO of Paladin Energy states "there is now an annual deficit of 60 million lbs. per annum out for the next decade". Cameco says inflationary breakeven of \$90/lb. is needed to increase production.

U.S. Department of Energy lays out a rapid nuclear build out plan more aggressive than China's, adding 13GW annually.

Source: <https://liftonn.energy.gov/wp-content/uploads/2023/03/20230320-Liftoff-Advanced-Nuclear-vPUB-0329-Update.pdf>

Nuclear power capacity & Uranium demand is greater now than ever, mainly due to nuclear's 'GREEN' energy source. Demand is surging in a global decarbonization drive to fight Climate Change & achieve Net Zero. A 'Nuclear Renaissance' is now underway.



WORLD ENERGY CRISIS ~ IN THE NEWS

TO ILLUSTRATE: HERE ARE JUST A FEW EXAMPLES OF THE HEADLINES THAT MAJOR MEDIA OUTLETS HAVE PUBLISHED REGARDING THE ENERGY CRISIS

1. NEW YORK TIMES “Facing Energy Crisis, Germans Warily, Give Nuclear a Second Look”

2. REUTERS “Analysis: France braces for uncertain winter as nuclear power shortage looms”

3. BLOOMBERG “Global Energy Crisis Spurs a Revival of Nuclear Power in Asia”

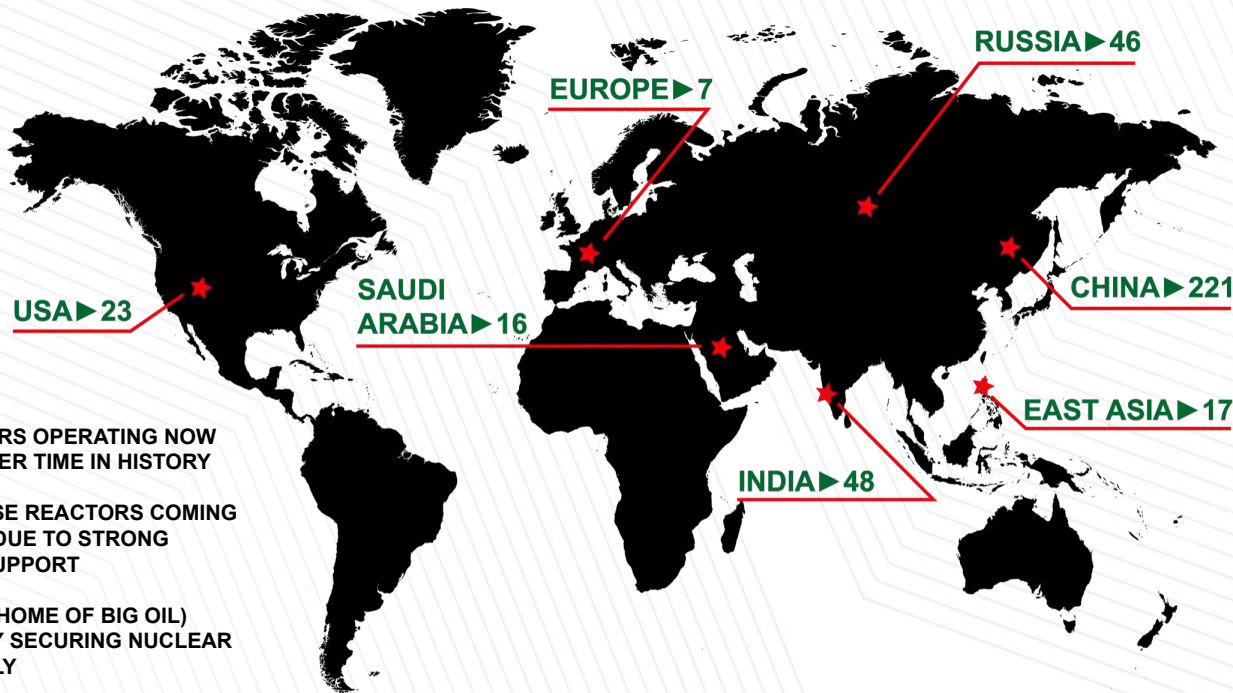
4. FORBES “Europe’s Energy Crisis Won’t Be Over Anytime Soon, Experts Say”

5. CNN “Japan turns back to nuclear power in significant policy shift as fuel prices soar”



PROJECTION ~ NUCLEAR TO DOUBLE BY 2050 TO REACH PARIS ACCORD TEMP GOAL OF +1.5C

*PARIS ACCORD 2015



435 IN OPERATION

59 UNDER CONSTRUCTION

+101 PLANNED

+325 PROPOSED

BUILDS AT 25 YR HIGH

MORE REACTORS OPERATING NOW THAN ANY OTHER TIME IN HISTORY

MOST JAPANESE REACTORS COMING BACK ONLINE DUE TO STRONG REGULATOR SUPPORT

MIDDLE EAST (HOME OF BIG OIL) AGGRESSIVELY SECURING NUCLEAR ENERGY SUPPLY



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NUCLEAR POWER IS THE KEY TO CARBONIZATION AND ENERGY SELF SUFFICIENCY

ENVIRONMENTALISTS
SUPPORT NUCLEAR
ENERGY'S STEAMY
COMEBACK



United Nations recommends nuclear as the solution to achieve the Paris Accord temperature target of +1.5 Celsius. Not surprisingly, environmentalists are now supporting nuclear. The efficiency of nuclear power, climate change, unreliable electrical grids and the soaring energy prices due to the Russian conflict is making nuclear a clear choice for many countries.

France, Belgium, U.S. California,* (Diablo Canyon) and even Germany* have all moved to keep nuclear reactors open past their operating licenses. Japan is considering building new reactors and restarting those that were shuttered after Fukushima.

Nuclear power capacity & Uranium demand is greater now than ever, mainly due to nuclear power's 'GREEN' energy source. Demand is surging in a global decarbonization drive to fight Climate Change & achieve Net Zero. A 'Nuclear Renaissance' is now underway.

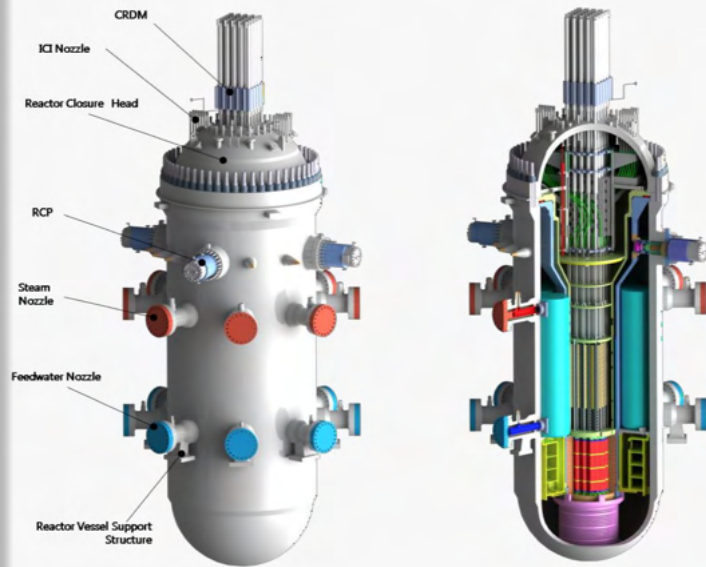


Small Modular Reactors (SMR's) a New Emerging Source

SMRs will offer advantages such as relatively small physical footprints, reduced capital investment, ability to be sited in locations not possible for larger nuclear plants, and provisions for incremental power additions. SMRs also offer distinct safeguards, security and nonproliferation advantages.

Rolls-Royce has been backed by a consortium of private investors and the UK government (\$276 million) to develop small nuclear reactors to generate cleaner, affordable energy

Bill Gates and Warren Buffet are currently building a \$4B small nuclear power plant (345 MW) in Wyoming.



Source: Kaustubh Laturkar, AIChE – Advances in Very Small Modular Nuclear Reactors, April 2022



PROJECTION ~ WHY THE ATHABASCA BASIN IN CANADA?

+60 YEARS OF MINING WITH THE WORLD'S HIGHEST URANIUM GRADES

13.2% OF THE WORLD'S URANIUM

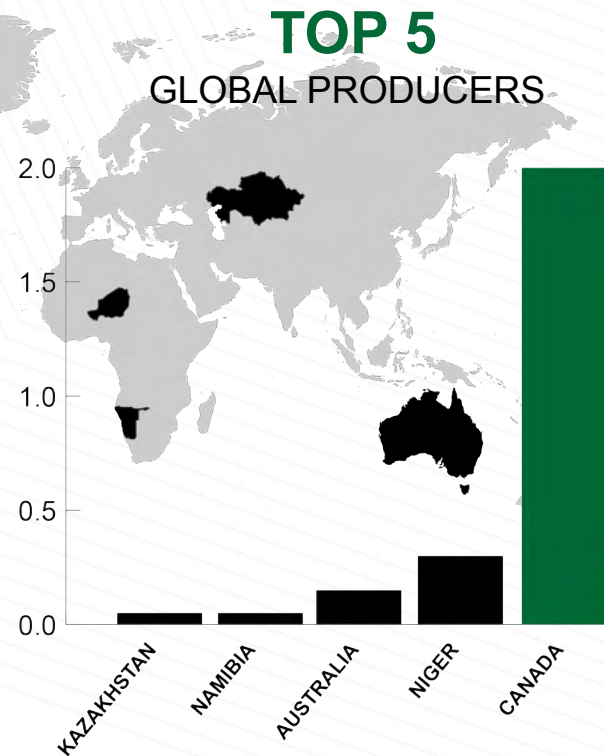
JURISDICTION

Saskatchewan was ranked as the **#2 jurisdiction in the world** for mining investment in 2021 by the Fraser Institute.

GRADE

The grades are 10 to 20 times global average in the Athabasca Basin.

ATHABASCA BASIN



ANALYSIS ~ KEY SIGNATURES OF HIGH-GRADE ATHABASCA URANIUM

ATTRIBUTES OF ATHABASCA URANIUM DEPOSITS



CLEARWATER WEST

- Graphitic Conductor
- Structural Corridor
- Clay Alteration / Bleaching
- Anomalous Radioactivity
- Uranium Geochemistry
- Pathfinder Elements (Boron, Copper, Nickel, Zinc, Lead)



RECENT ACTIVITY

SKRR & Fathom Nickel

SKRR is pleased to announce that further to its transaction and news release dated March 22, 2023, the Company received 2,000,000 common shares of Fathom Nickel Inc.



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Highlights:

- SKRR sale of watts lake completed March 2023
- SKRR owns two million shares of Fathom Nickel - fni.V via the sale
- Investment purposes only
- Provides upside to larger package of nickel/zinc assets
- Skrr may do further similar transactions

Learn more here:

<https://skrr.ca/skrr-exploration-inc-announces-receipt-of-fathom-nickel-shares-staking-of-graphite-property/>

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PROVEN RESULTS

THE LEADERSHIP TO EXECUTE

SHERMAN DAHL

Seasoned Investor & Financier



Sherman Dahl is a seasoned investor and financier who is well versed in finance and marketing strategies for small cap private and public Canadian companies. Mr. Dahl has expertise in identifying undervalued companies and introducing these opportunities to his buy-side network of clients, strategic co-investors and marketing participants.

RON NETOLITZKY

Snip & Eskay Creek Mines



Ron Netolitzky was instrumental in exploring and developing two of Canada's most successful high-grade precious metals mines was inducted in the Canadian Mining Hall of Fame.

As Chairman, Mr Netolitzky oversaw the selling of Viceroy Exploration to Yamana Gold for \$577M and Brett Resources to Osisko Mining for \$372M.



OUR TEAM ~ DIRECTORS & OFFICERS



Sherman Dahl
Director, CEO & President

Mr. Dahl is a seasoned investor and financier for small cap private and public Canadian companies. Mr. Dahl was previously a vice-president and investment adviser with National Bank Financial, a leading Canadian investment dealer. Mr. Dahl has expertise in identifying and financing undervalued companies. Over a 20 year career Mr. Dahl managed a \$150M retail book participating in over \$1B of total issuer financings. His holding company, Pretium Holdings owns and operates restaurants, consulting, and media print businesses in British Columbia, Canada. Mr. Dahl holds a bachelor of business administration (Economic and Finance Major) degree from the University of Regina



Ryan Cheung
CPA CA, CFO

Ryan Cheung is the founder and managing partner of MCPA Services Inc. in Vancouver, B.C. Leveraging his experience as a former auditor of junior venture and resource companies, Mr. Cheung serves as a director, officer and/or consultant for public and private companies, providing financial reporting, taxation and strategic guidance. He has been an active member of the Chartered Professional Accountants of British Columbia (formerly Institute of Chartered Accountants of British Columbia) since January 2008. Mr. Cheung holds a diploma in accounting from the University of British Columbia and a bachelor of commerce in international business from the University of Victoria.



Iain Butler
CPA, Director

Iain Butler has over 25 years experience in various senior financial and general management roles. Currently with Kal Tire as the VP of Finance for their Mining group where he is a member of the Board of Directors for Kal Tire's International entities. Iain has completed multiple complex acquisitions, both in Canada and abroad. Iain has an Economics Degree from the University of Essex and is a member of the Chartered Professional Accountants of BC and the Institute of Chartered Accountants in England and Wales.



Jeremy Ross
Director

Mr. Ross has more than twenty years in corporate development and marketing for small cap to mid tier mining, oil and gas companies. With a comprehensive network of institutional and retail relationships, Mr. Ross has planned and implemented numerous marketing campaigns. He was the corporate development consultant for Fission Energy and played a key role in growing investor awareness up until its major sale of assets to Denison Mines. In 2013, Mr. Ross was appointed to the Board of Directors of both Fission Uranium and Fission 3.0 following Fission Uranium's acquisition of Alpha Minerals.



OUR TEAM ~ ADVISORY BOARD



Ron Netolitzky

Mr. Netolitzky has been very successful in mining exploration with over 40 years of experience and having been directly associated with three major gold discoveries in Canada that have subsequently been put into production: Eskay Creek, Snip and Brewery Creek. He is a director of several publicly traded exploration companies. Mr. Netolitzky has been honored with the Prospector of the Year award from the PDAC, and Developer of the Year award from the BC &

Yukon Chamber of Mines. In 2015, he was inducted into the Canadian Mining Hall of Fame.



Brian Skanderbeg

Mr. Skanderbeg is currently founding chief executive officer of GFG Resources Inc., an Abitibi-gold-belt-focused company, and was most recently president and CEO of Claude Resources Inc. during which was acquired by Silver Standard Resources Inc. for \$337-million. He previously worked for Goldcorp, Inco Ltd., and Helio Resource Corp., holding positions in both exploration and operations. Mr. Skanderbeg is also a director of Wesdome Mines Gold Ltd. He holds a BSc from the University of Manitoba and a MSc from Rhodes University, South Africa. He brings extensive experience in the exploration and evaluation of gold systems, operational management, cost and asset optimization, and strategic analysis.



Craig Roberts

Mr. Roberts is a mining engineer with over 30 years of operations, consulting, and investment banking experience. This includes work on feasibility studies for numerous mining projects worldwide, investment banking/due diligence roles in over 200 institutional mining equity financings, and significant experience advising management and boards on both friendly and hostile transactions.



Michael Murphy

Mr. Murphy is a founder of Torex Gold. Mr. Murphy was responsible for identifying the Morelos Gold project for acquisition completing the acquisition from Teck in a very competitive environment and was instrumental in arranging the \$240million+ financing, and recruiting the board and management. He is also the President and Chief Executive Officer of Woodman Capital Ltd., a private consulting company. Mr. Murphy previously spent 15 years working in institutional equities in London, with Merrill Lynch, Donaldson, Lufkin & Jenrette and Credit Suisse. Mr. Murphy graduated from the London School of Economics and Political Science with a Master of Science (Finance), and from Saint Mary's University with a Master of Business Administration and he is a certified director, Institute of Corporate Directors.



Michael Halvorson

Mr. Halvorson has extensive experience as a board member for natural resource companies. Notable past directorships in the mineral exploration and mining sector include

Viceroy Exploration Ltd., Western Silver Inc., Novagold Resources Inc., Pediment Gold Corporation, Esperanza Resources Corp., Fission Energy Corp. and Strathmore Minerals Corporation. In addition, in the oil and gas business, he served on the boards of Gentry Resources Ltd. and Novus Energy Inc. Mr. Halvorson is currently Director and Chairman of the Board for Orezone Gold Corporation.



HERE'S WHY YOU SHOULD LISTEN

1

Focused on Saskatchewan, a low-risk, resource-rich (gold, nickel, zinc, copper & uranium), lightly explored jurisdiction with world-class geology.

2

Saskatchewan is widely considered one of the most mining-friendly jurisdictions in the world. For example, Saskatchewan's government recently announced plans to increase its mineral exploration tax credit to 30% from 10%.

3

SKRR has optioned the project at PLS from F3 where major uranium and world-class gold deposits have been located.

4

Key SKRR Advisory Board member previously oversaw sales of two gold companies at substantial premiums in his role as chairman of those companies.

5

Extremely cheap valuation. SKRR's market capitalization is less the sum of its cash and the value of the shares it owns in another publicly traded resource company. In other words, the stock market is applying zero value to SKRR's high-potential assets.

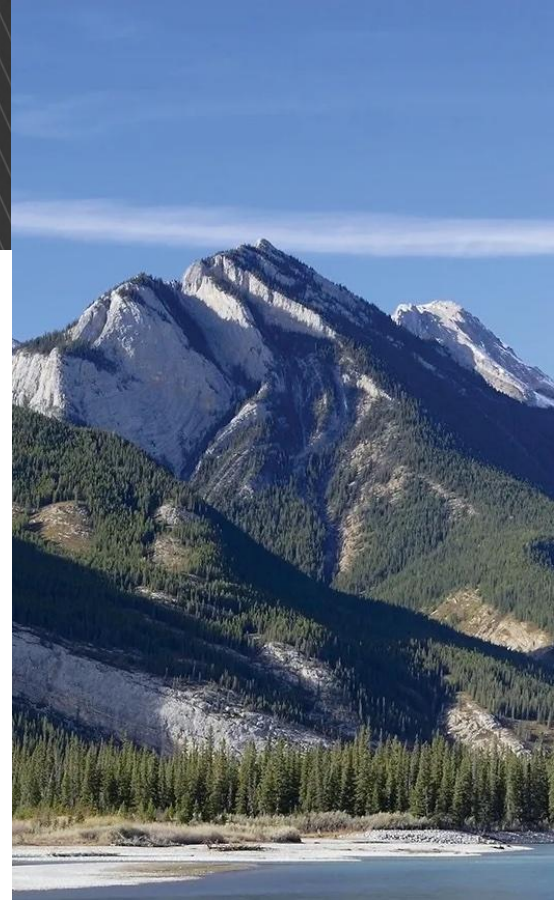


CAPITAL STRUCTURE

FEBRUARY 2024

TSX.V: SKRR | OTCQB: SKKRF | FSE: BO4Q

Share Price	CAD \$0.13
Cash - Working Capital	CAD \$1M
Market Capitalization	CAD \$2.09M
Shares Outstanding	15.5M
Warrants	1.0M
Options	1.3M
Shares Fully Diluted	17.8M



THANK YOU

INVESTOR RELATIONS:
SHERMAN DAHL
CEO & PRESIDENT

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